

TMD Collaboration Winter School

January 20-26, 2022
Santa Fe, New Mexico

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Introduction to QCD

- **Lec. 1: Fundamentals of QCD**
- **Lec. 2: QCD for cross sections with identified hadrons, & hadron structure**
- **Lec. 3: QCD for observables with polarization, & role/power of lattice QCD**

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TMD Collaboration

TMD Handbook

A modern introduction to the physics of
Transverse Momentum Dependent distributions



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January 15, 2022

The harder question

□ Question:

How to test QCD in a reaction with identified hadron(s)?
– to probe the quark-gluon structure of the hadron

□ Facts:

Hadronic scale $\sim 1/\text{fm} \sim \Lambda_{\text{QCD}}$ is non-perturbative

Cross section involving identified hadron(s) is not IR safe
and is NOT perturbatively calculable!

□ Solution – Factorization – Approximation:

- ✧ Isolate the calculable dynamics of quarks and gluons
- ✧ Connect quarks and gluons to hadrons via non-perturbative but universal distribution functions
 - provide information on the partonic structure of the hadron

An Instructive Exercise for Factorization

□ Consider a cross section:

$$\sigma(Q^2, m^2) = \sigma_0 [1 + \alpha_s I(Q^2, m^2) + \mathcal{O}(\alpha_s^2)]$$

□ Leading order quantum correction:

$$I(Q^2, m^2) = \int_0^\infty dk^2 \frac{1}{k^2 + m^2} \frac{Q^2}{Q^2 + k^2}$$

□ Leading power contribution in $\mathcal{O}(m^2/Q^2)$:

$$I(Q^2, m^2) = \int_{k^2 \ll Q^2} dk^2 \frac{1}{k^2 + m^2} + \int_{k^2 \sim Q^2} dk^2 \frac{1}{k^2} \frac{Q^2}{Q^2 + k^2} + \mathcal{O}\left(\frac{m^2}{Q^2}\right)$$

□ Leading power contribution to the cross section:

$$\begin{aligned} \sigma(Q^2, m^2) &= \left[1 + \alpha_s \int_{k^2 \ll Q^2} dk^2 \frac{1}{k^2 + m^2} \right] \left[1 + \alpha_s \int_{k^2 \sim Q^2} dk^2 \frac{1}{k^2} \frac{Q^2}{Q^2 + k^2} \right] \\ &\quad + \mathcal{O}(\alpha_s^2) + \mathcal{O}\left(\frac{m^2}{Q^2}\right) \\ &\equiv \phi \otimes \hat{\sigma} + \mathcal{O}(\alpha_s^2) + \mathcal{O}\left(\frac{m^2}{Q^2}\right) \end{aligned}$$

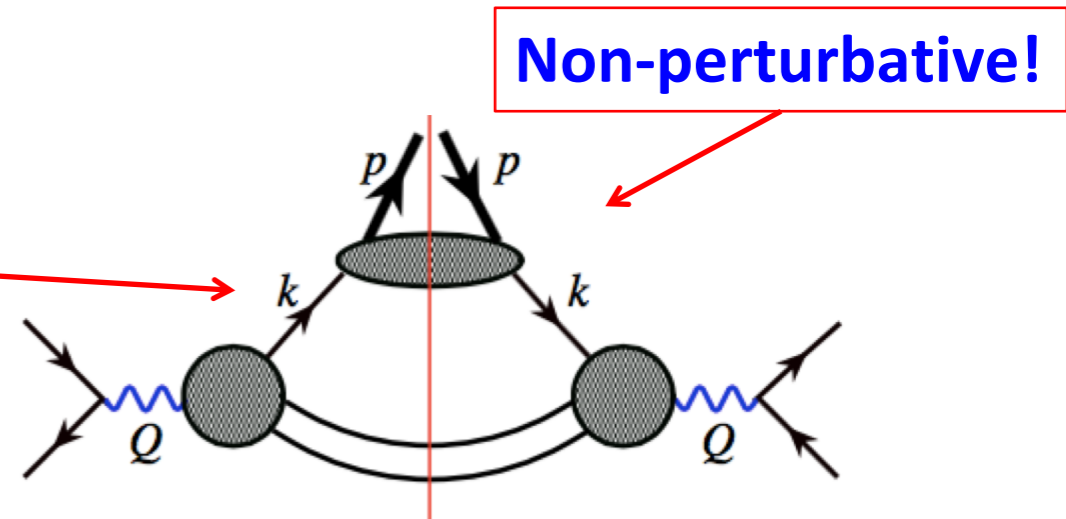
Long-distance distribution

Short-distance hard part

Observables with ONE identified hadron

Creation of an identified hadron:

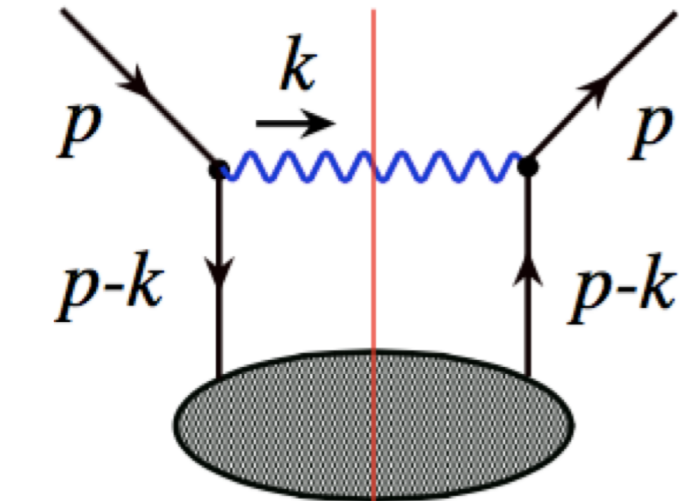
Not necessary to be dominated by one parton, which is always virtual!



– in a “cut-diagram” notation

“Square” of the diagram with a “unobserved gluon”:

“Cut-line” – final-state



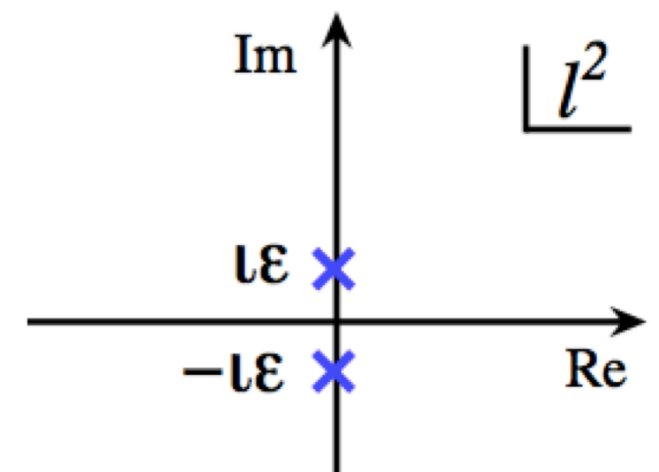
Amplitude

Complex conjugate of the Amplitude

$$\propto \int \mathcal{T}(p-k, Q) \frac{1}{(p-k)^2 + i\epsilon} \frac{1}{(p-k)^2 - i\epsilon} d^4k \delta(k^2)_+$$

$$\propto \int \mathcal{T}(l, Q) \frac{1}{l^2 + i\epsilon} \frac{1}{l^2 - i\epsilon} dl^2$$

$$\Rightarrow \infty$$



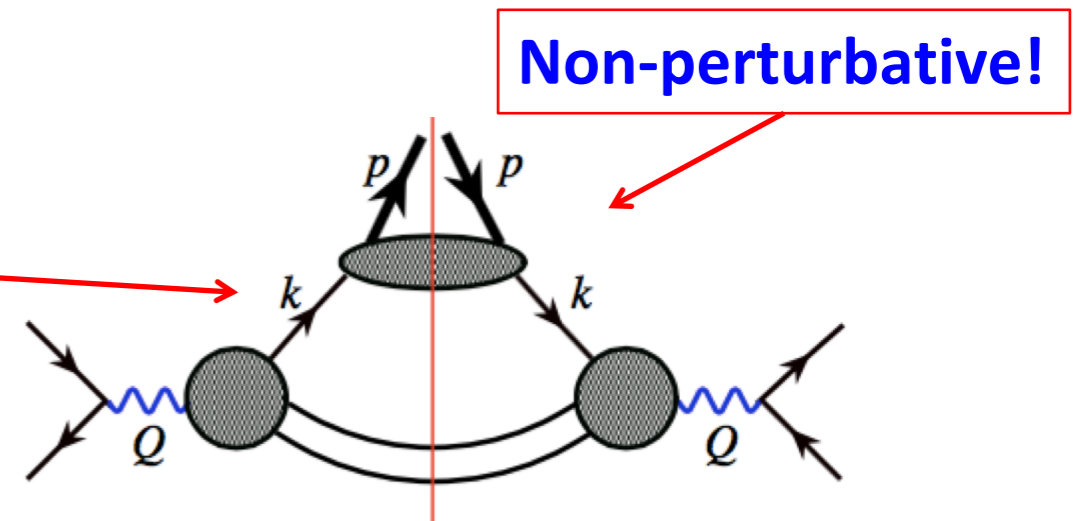
Pinch singularity & pinch surface

Two parts connected by a “classical” parton

Observables with ONE identified hadron

Creation of an identified hadron:

Not necessary to be dominated by one parton, which is always virtual!



Non-perturbative!

On-shell approximation:

– in a “cut-diagram” notation

$$\sigma_{e^+e^- \rightarrow h(p)X} \approx \sum_f \int \frac{d^4k}{(2\pi)^4} \mathcal{H}_{e^+e^- \rightarrow f(k)}(Q, k; \sqrt{S}) \mathcal{F}_{f(k) \rightarrow h(p)X}(k, p; \Lambda_{\text{QCD}}) + \dots$$

On-shell

$$\hat{k}^2 = 0$$

$$\approx \sum_f \int \frac{d^4k}{(2\pi)^4} \mathcal{H}_{e^+e^- \rightarrow f(k)}(Q, \hat{k}; \sqrt{S}) \mathcal{F}_{f(k) \rightarrow h(p)X}(k, p; \Lambda_{\text{QCD}}) + \mathcal{O}\left(\frac{\langle k^2 \rangle}{Q^2}\right) + \dots$$

Collinear

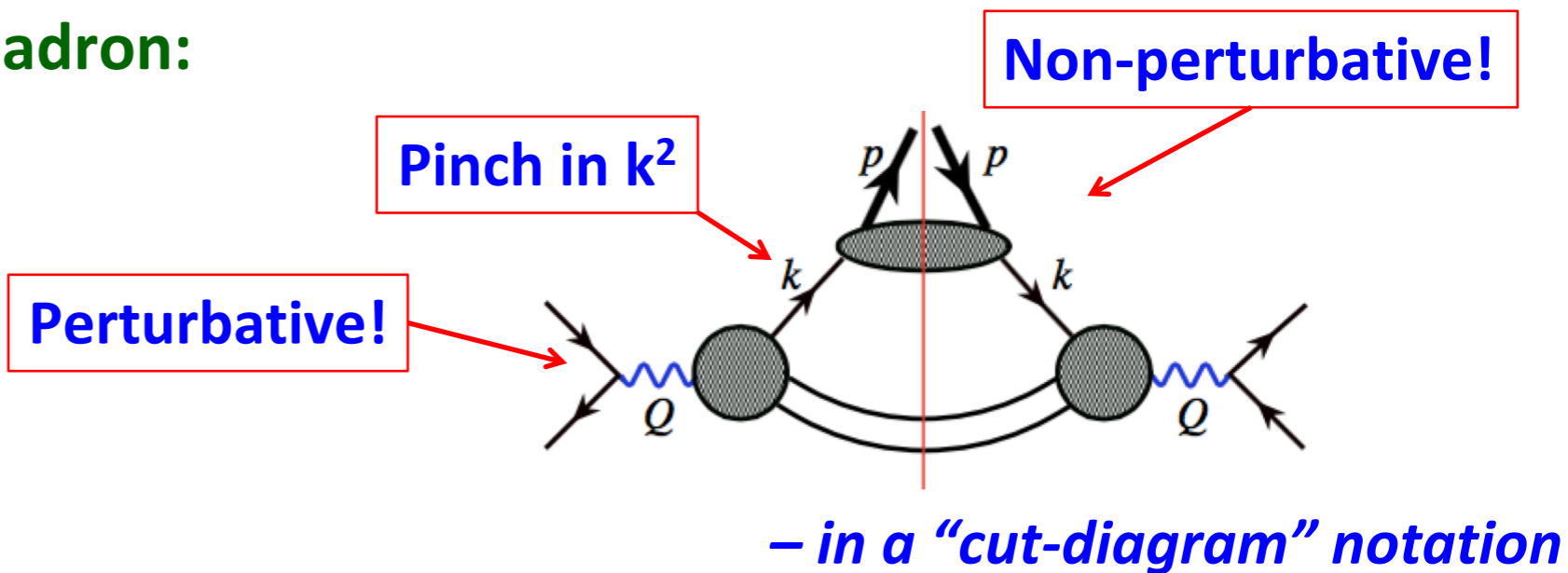
$$1 = \int dz \delta\left(z - \frac{p^+}{k^+}\right) \approx \sum_f \int dz \mathcal{H}_{e^+e^- \rightarrow f(k)}\left(Q, \frac{p}{z}; \sqrt{S}\right) \int \frac{d^4k}{(2\pi)^4} \delta\left(z - \frac{p \cdot n}{k \cdot n}\right) \mathcal{F}_{f(k) \rightarrow h(p)X}(k, p; \Lambda_{\text{QCD}}) + \dots$$

Hard collision to produce an on-shell parton
– Perturbatively calculable!

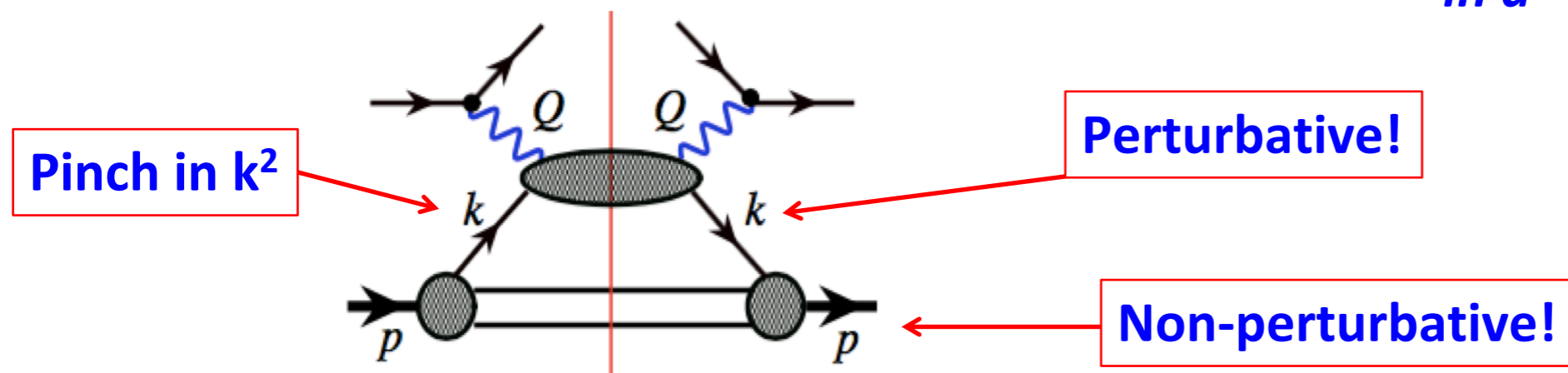
FF: Probability for the parton to become the observed hadron
– Non-perturbative, universal!

Observables with identified hadron(s)

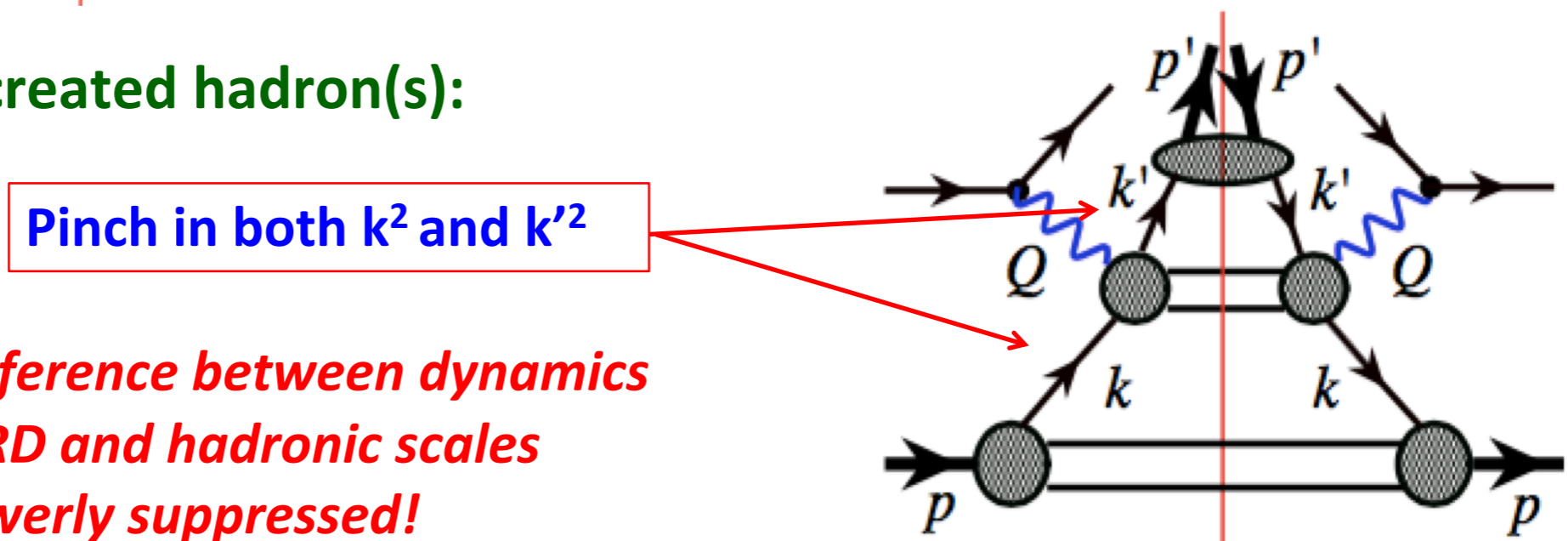
Creation of an identified hadron:



Identified initial hadron:

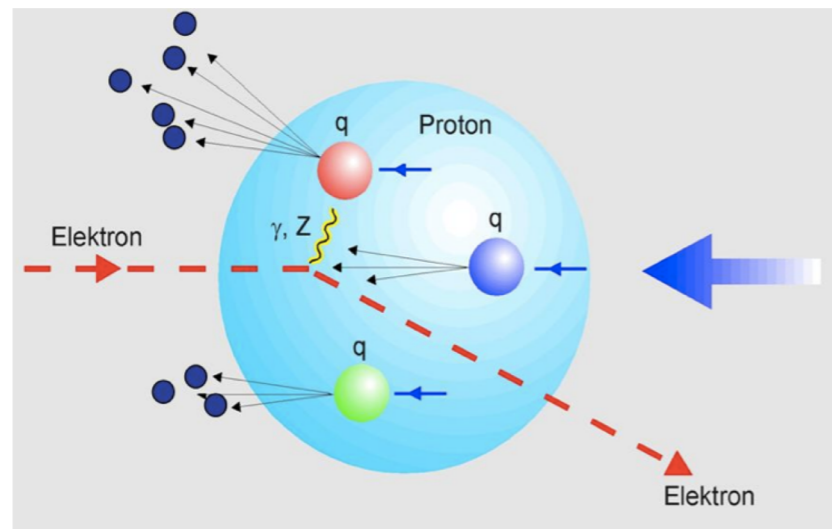


Identified initial + created hadron(s):



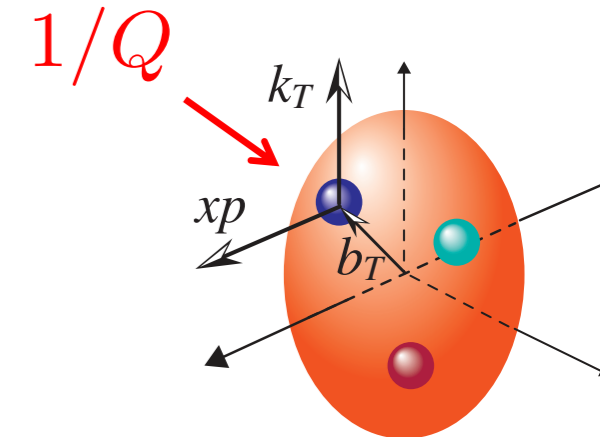
Quantum interference between dynamics at the HARD and hadronic scales is powerly suppressed!

Inclusive lepton-hadron DIS – one hadron



$$\sigma_{lp \rightarrow l' X}^{\text{DIS}} \text{ (everything)}$$

Identified initial-state hadron-proton!



DIS cross section is infrared divergent, and nonperturbative!

$$\sigma_{lp \rightarrow l' X}^{\text{DIS}} \propto \text{[Feynman diagrams: tree level, loop level, higher orders]}$$

QCD factorization (approximation!)

$$\sigma_{lp \rightarrow l' X}^{\text{DIS}} = \text{[Lepton vertex]} \otimes \text{[Nucleon structure]} + O\left(\frac{1}{QR}\right)$$

**Physical
Observable**

**Controllable
Probe**

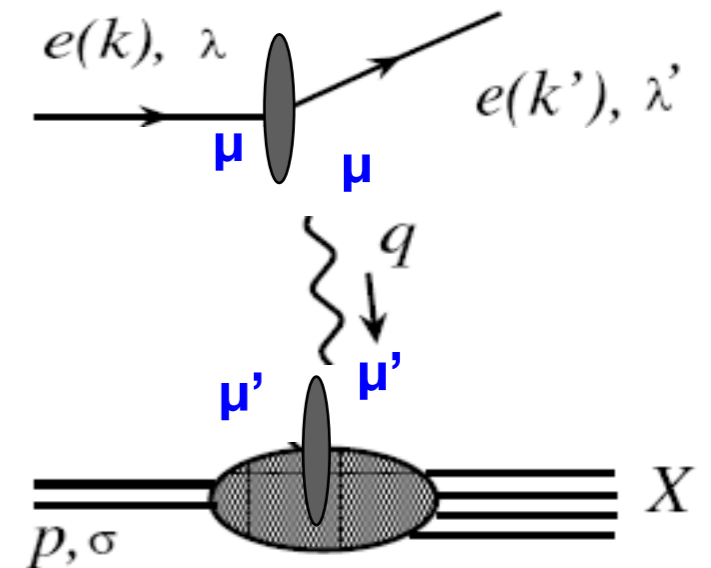
**Quantum Probabilities
Structure**

**Color entanglement
Approximation**

Inclusive lepton-hadron DIS – one hadron

□ Scattering amplitude:

$$\begin{aligned}
 M(\lambda, \lambda'; \sigma, q) &= \bar{u}_{\lambda'}(k') [-ie\gamma_\mu] u_\lambda(k) \\
 &* \left(\frac{i}{q^2} \right) (-g^{\mu\mu'}) \\
 &* \langle X | eJ_{\mu'}^{em}(0) | p, \sigma \rangle
 \end{aligned}$$



□ Cross section:

$$d\sigma^{\text{DIS}} = \frac{1}{2s} \left(\frac{1}{2} \right)^2 \sum_X \sum_{\lambda, \lambda', \sigma} |M(\lambda, \lambda'; \sigma, q)|^2 \left[\prod_{i=1}^X \frac{d^3 l_i}{(2\pi)^3 2E_i} \right] \frac{d^3 k'}{(2\pi)^3 2E'} (2\pi)^4 \delta^4 \left(\sum_{i=1}^X l_i + k' - p - k \right)$$

$$E' \frac{d\sigma^{\text{DIS}}}{d^3 k'} = \frac{1}{2s} \left(\frac{1}{Q^2} \right)^2 L^{\mu\nu}(k, k') W_{\mu\nu}(q, p)$$

□ Leptonic tensor:

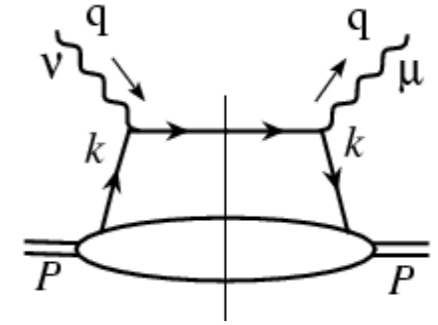
– known from QED:

$$L^{\mu\nu}(k, k') = \frac{e^2}{2\pi^2} \left(k^\mu k'^\nu + k^\nu k'^\mu - k \cdot k' g^{\mu\nu} \right)$$

DIS structure functions

□ Hadronic tensor:

$$W_{\mu\nu}(q, p, S) = \frac{1}{4\pi} \int d^4z e^{iq \cdot z} \langle p, S | J_\mu^\dagger(z) J_\nu(0) | p, S \rangle$$



□ Symmetries:

✧ Parity invariance (EM current)



$W_{\mu\nu} = W_{\nu\mu}$ symmetric for spin avg.

✧ Time-reversal invariance



$W_{\mu\nu} = W_{\mu\nu}^*$ real

✧ Current conservation



$q^\mu W_{\mu\nu} = q^\nu W_{\mu\nu} = 0$

$$W_{\mu\nu} = - \left(g_{\mu\nu} - \frac{q_\mu q_\nu}{q^2} \right) F_1(x_B, Q^2) + \frac{1}{p \cdot q} \left(p_\mu - q_\mu \frac{p \cdot q}{q^2} \right) \left(p_\nu - q_\nu \frac{p \cdot q}{q^2} \right) F_2(x_B, Q^2)$$

$$+ iM_p \varepsilon^{\mu\nu\rho\sigma} q_\rho \left[\frac{S_\sigma}{p \cdot q} g_1(x_B, Q^2) + \frac{(p \cdot q) S_\sigma - (S \cdot q) p_\sigma}{(p \cdot q)^2} g_2(x_B, Q^2) \right]$$

$$Q^2 = -q^2$$

$$x_B = \frac{Q^2}{2p \cdot q}$$

□ Structure functions – infrared sensitive:

$$F_1(x_B, Q^2), F_2(x_B, Q^2), g_1(x_B, Q^2), g_2(x_B, Q^2)$$

No QCD parton dynamics used in above derivation!

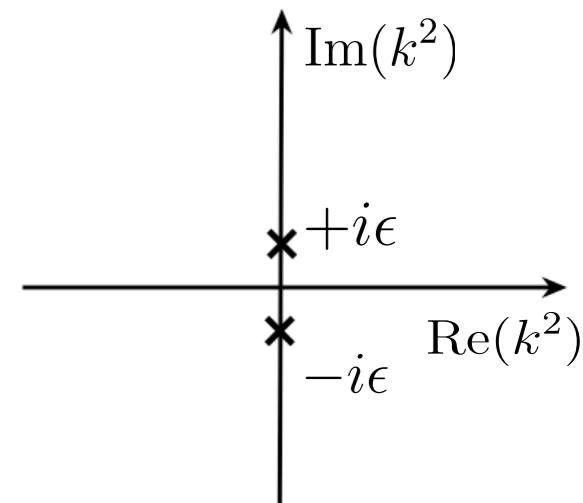
Long-lived parton states

□ Feynman diagram representation of the hadronic tensor:

$$W^{\mu\nu} \propto \text{[Diagram 1]} + \text{[Diagram 2]} + \text{[Diagram 3]} + \dots$$

□ Perturbative pinched poles:

$$\int d^4k \, H(Q, k) \left(\frac{1}{k^2 + i\epsilon} \right) \left(\frac{1}{k^2 - i\epsilon} \right) T(k, \frac{1}{r_0}) \Rightarrow \infty \text{ perturbatively}$$



□ Perturbative factorization:

$$k^\mu = \mathbf{x} p^\mu + \frac{k^2 + k_T^2}{2\mathbf{x} p \cdot n} n^\mu + k_T^\mu$$

Light-cone coordinate:

$$v^\mu = (v^+, v^-, v^\perp), \quad v^\pm = \frac{1}{\sqrt{2}} (v^0 \pm v^3)$$

$$\int \frac{dx}{x} d^2k_T \, H(Q, k^2 = 0) \int dk^2 \left(\frac{1}{k^2 + i\epsilon} \right) \left(\frac{1}{k^2 - i\epsilon} \right) T(k, \frac{1}{r_0}) + \mathcal{O} \left(\frac{\langle k^2 \rangle}{Q^2} \right)$$

Short-distance

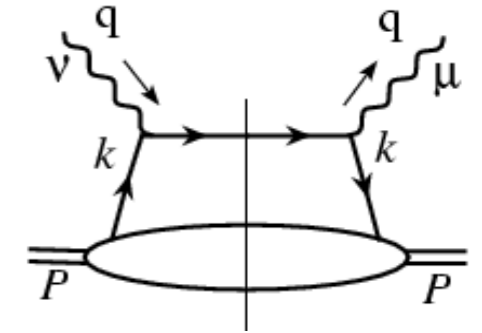
Nonperturbative matrix element

Collinear factorization – further approximation

□ Collinear approximation, if

$$Q \sim xp \cdot n \gg k_T, \sqrt{k^2}$$

– Lowest order: $\delta((k+q)^2) = \frac{1}{2P \cdot q} \delta(x - \xi) = \frac{1}{2P \cdot q} \delta\left(x - \frac{k^+}{P^+}\right)$



$$\begin{aligned} W_{\gamma^* p}^{\mu\nu} &= \sum_f \int \frac{d^4 k}{(2\pi)^4} \sum_{ij} (\gamma^\mu \gamma \cdot (k+q) \gamma^\nu)_{ij} (2\pi) \delta((k+q)^2) \int d^4 y e^{iky} \langle p | \bar{\psi}_j(0) \psi_i(y) | p \rangle + \dots \\ &\equiv \sum_f \int \frac{d^4 k}{(2\pi)^4} \text{Tr} \left[\mathcal{H}_{\gamma^* f}^{\mu\nu}(Q, k) \mathcal{F}_{f/p}(k, p) \right] + \dots \\ &\approx \sum_f \int dx \text{Tr} \left[\mathcal{H}_{\gamma^* f}^{\mu\nu}(Q, k \approx xp) \int \frac{d^4 k}{(2\pi)^4} \delta\left(x - \frac{k \cdot n}{p \cdot n}\right) \mathcal{F}_{f/p}(k, p) \right] + \mathcal{O}\left(\frac{\langle k^2 \rangle}{Q^2}, \frac{\langle k_T^2 \rangle}{Q^2}\right) + \dots \\ &\approx \sum_f \int \frac{dx}{x} \text{Tr} \left[\mathcal{H}_{\gamma^* f}^{\mu\nu}(Q, xp) \frac{1}{2} \gamma \cdot (xp) \right] \int \frac{d^4 k}{(2\pi)^4} \delta\left(x - \frac{k \cdot n}{p \cdot n}\right) \text{Tr} \left[\frac{\gamma \cdot n}{2p \cdot n} \mathcal{F}_{f/p}(k, p) \right] + \dots \\ &\approx \sum_f \int \frac{dx}{x} \widehat{W}_{\gamma^* f}^{\mu\nu}(x, Q^2/\mu^2) \phi_{f/p}(x, \mu^2) + \dots \end{aligned}$$

$$\approx \left[\text{Diagram with } xp, k=xp, q \text{ and } O\left(\frac{k_T^2}{Q^2}\right) \right] \otimes \left[\text{Diagram with } k, k, p, p \text{ and } +\text{UVCT}(\mu) \right]$$

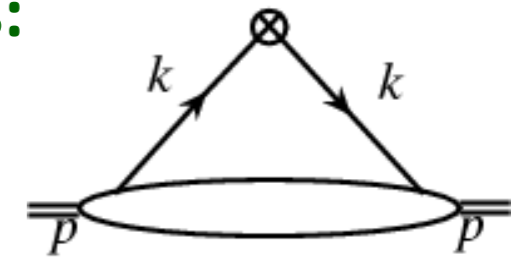
$$\frac{1}{2} \gamma \cdot (xp) \quad \widehat{W}_{\gamma^* f}^{\mu\nu}(x, Q^2/\mu^2) = \text{Tr} \left[\mathcal{H}_{\gamma^* f}^{\mu\nu}(Q, xp) \frac{1}{2} \gamma \cdot (xp) \right]$$

Parton distribution functions (PDFs)

□ PDFs as matrix elements of two parton fields – twist 2 operators:

– combine the amplitude & its complex-conjugate

$$\phi_{q/h}(x, \mu^2) = \int \frac{p^+ dy^-}{2\pi} e^{ixp^+ y^-} \langle h(p) | \bar{\psi}_q(0) \frac{\gamma^+}{2p^+} \psi_q(y^-) | h(p) \rangle$$



Note:

$\phi_{q/h} = f_{q/h}$
in Handbook

$|h(p)\rangle$ can be a hadron, or a nucleus, or a parton state!

Twist = Dim. of the operator – its spin

But, it is NOT gauge invariant!

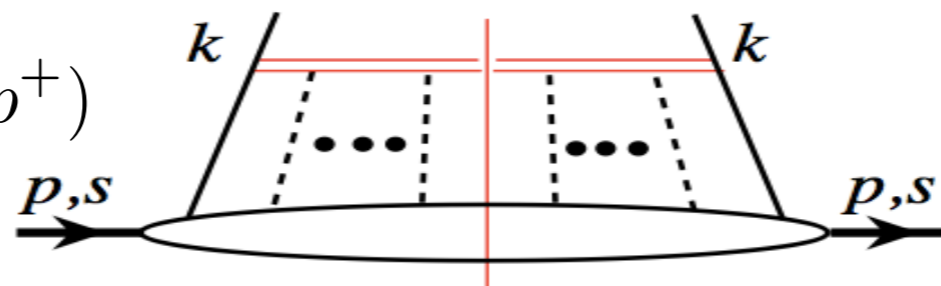
$$\psi(x) \rightarrow e^{i\alpha_a(x)t_a} \psi(x) \quad \bar{\psi}(x) \rightarrow \bar{\psi}(x) e^{-i\alpha_a(x)t_a}$$

– need a gauge link:

$$\phi_{q/h}(x, \mu^2) = \int \frac{dy^-}{2\pi} e^{ixp^+ y^-} \langle h(p) | \bar{\psi}_q(0) \left[\mathcal{P} e^{-ig \int_0^{y^-} d\eta^- A^+(\eta^-)} \right] \frac{\gamma^+}{2p^+} \psi_q(y^-) | h(p) \rangle \mathcal{Z}_O(\mu^2)$$

– corresponding diagram in momentum space:

$$\int \frac{d^4 k}{(2\pi)^4} \delta(x - k^+ / p^+)$$



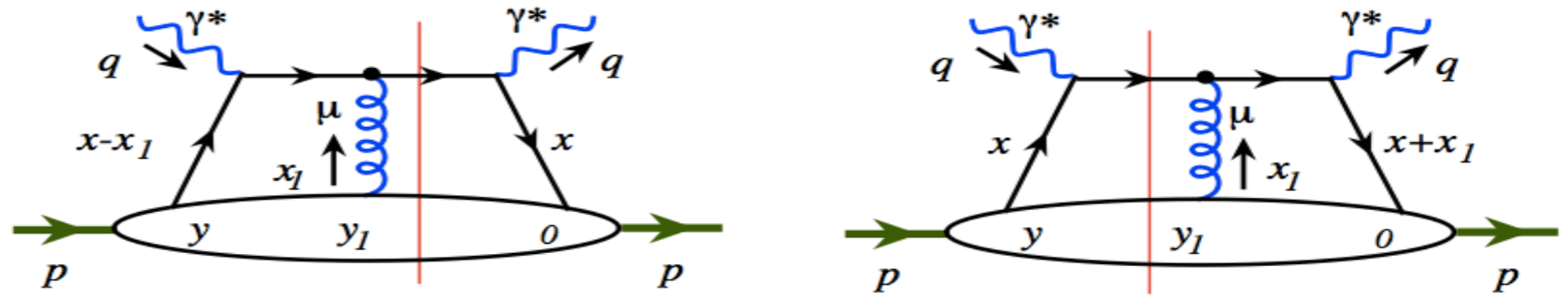
+ UVCT(μ^2)

μ -dependence

Universality – process independence – predictive power

Gauge link – 1st order in coupling “g”

□ Longitudinal gluon:



□ Left diagram:

$$\int dx_1 \left[\int \frac{p^+ dy_1^-}{2\pi} e^{ix_1 p^+ (y_1^- - y^-)} n \cdot A^a(y_1^-) \right] \mathcal{M}(-igt^a) \frac{\gamma \cdot p}{p^+} \frac{i((x - x_1 - x_B)\gamma \cdot p + (Q^2/2x_B p^+)\gamma \cdot n)}{(x - x_1 - x_B)Q^2/x_B + i\epsilon}$$

$$= g \int \frac{dy_1^-}{2\pi} n \cdot A^a(y_1^-) t^a \left[\int dx_1 \frac{1}{-x_1 + i\epsilon} e^{ix_1 p^+ (y_1^- - y^-)} \right] \mathcal{M} = -ig \int_{y^-}^{\infty} dy_1^- n \cdot A(y_1^-) \mathcal{M}$$

□ Right diagram:

$$\int dx_1 \left[\int \frac{p^+ dy_1^-}{2\pi} e^{ix_1 p^+ y_1^-} n \cdot A^a(y_1^-) \right] \frac{-i((x + x_1 - x_B)\gamma \cdot p + (Q^2/2x_B p^+)\gamma \cdot n)}{(x + x_1 - x_B)Q^2/x_B - i\epsilon} (+igt^a) \frac{\gamma \cdot p}{p^+} \mathcal{M}$$

$$= g \int \frac{dy_1^-}{2\pi} n \cdot A^a(y_1^-) t^a \left[\int dx_1 \frac{1}{x_1 - i\epsilon} e^{ix_1 p^+ y_1^-} \right] \mathcal{M} = ig \int_0^{\infty} dy_1^- n \cdot A(y_1^-) \mathcal{M}$$

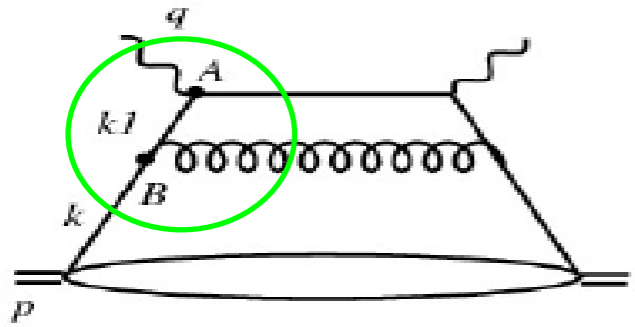
□ Total contribution:

$$-ig \left[\int_0^{\infty} - \int_{y^-}^{\infty} \right] dy_1^- n \cdot A(y_1^-) \mathcal{M}_{LO}$$

**O(g)-term of
the gauge link!**

QCD high order corrections

□ NLO partonic diagram to structure functions:



$$\propto \int_0^{-Q^2} \frac{dk_1^2}{k_1^2}$$

Dominated by

$$\left\{ \begin{array}{l} k_1^2 \sim 0 \\ t_{AB} \rightarrow \infty \end{array} \right.$$

Diagram has both long- and short-distance physics

□ Factorization, separation of short- from long-distance:

$$\int_0^{-Q^2} dk_1^2 \text{ [diagram]} = \int_0^{\mu^2} dk_1^2 \text{ [diagram]} + \int_{\mu^2}^{-Q^2} dk_1^2 \text{ [diagram]}$$

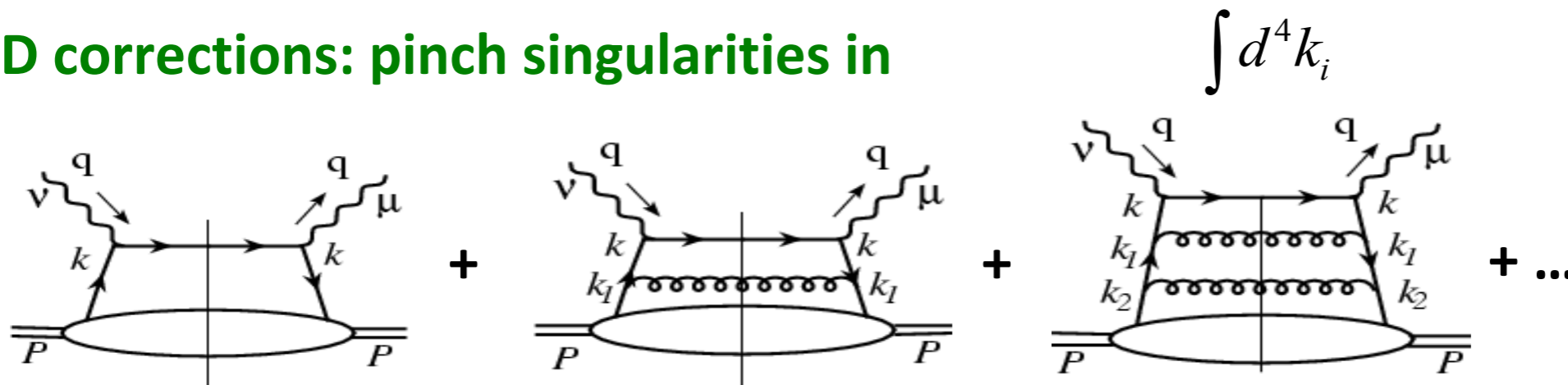
$$C^{(0)} \otimes \varphi^{(1)} \text{ LO + evolution} = \text{[diagram]} \otimes \int_0^{\mu^2} dk_1^2 \text{ [diagram]}$$

$$C^{(1)} \otimes \varphi^{(0)} \text{ NLO} + \int_{\mu^2}^{-Q^2} dk_1^2 \text{ [diagram]} \otimes \int_0^{\mu^2} dk^2 \text{ [diagram]}$$

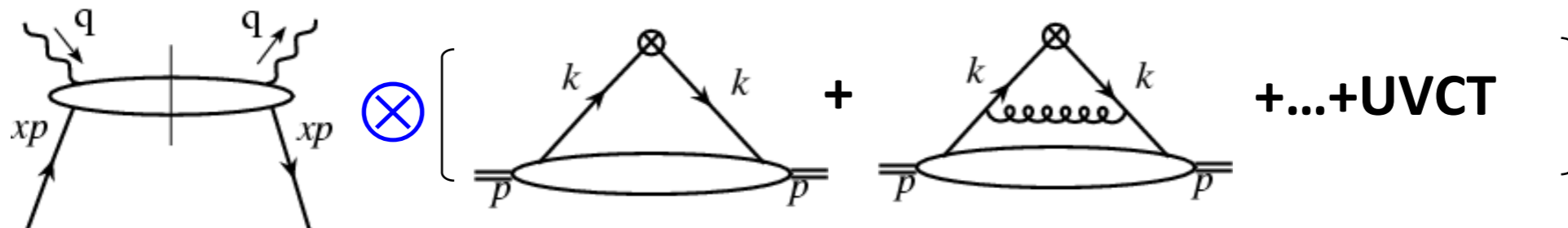
$k_1^2 \approx 0$

QCD leading power factorization

□ QCD corrections: pinch singularities in



□ Logarithmic contributions into parton distributions:



➔
$$F_2(x_B, Q^2) = \sum_f C_f \left(\frac{x_B}{x}, \frac{Q^2}{\mu_F^2}, \alpha_s \right) \otimes f(x, \mu_F^2) + \mathcal{O} \left(\frac{\Lambda_{\text{QCD}}^2}{Q^2} \right)$$

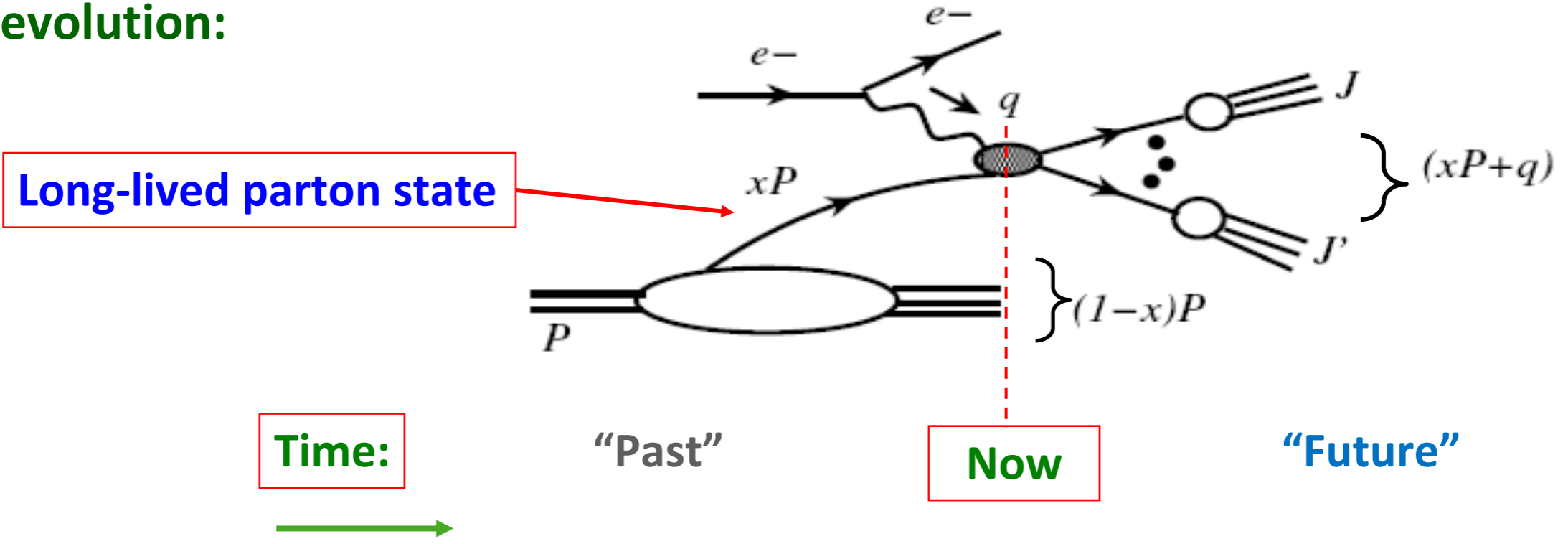
□ Factorization scale: μ_F^2

➔ **To separate the collinear from non-collinear contribution**

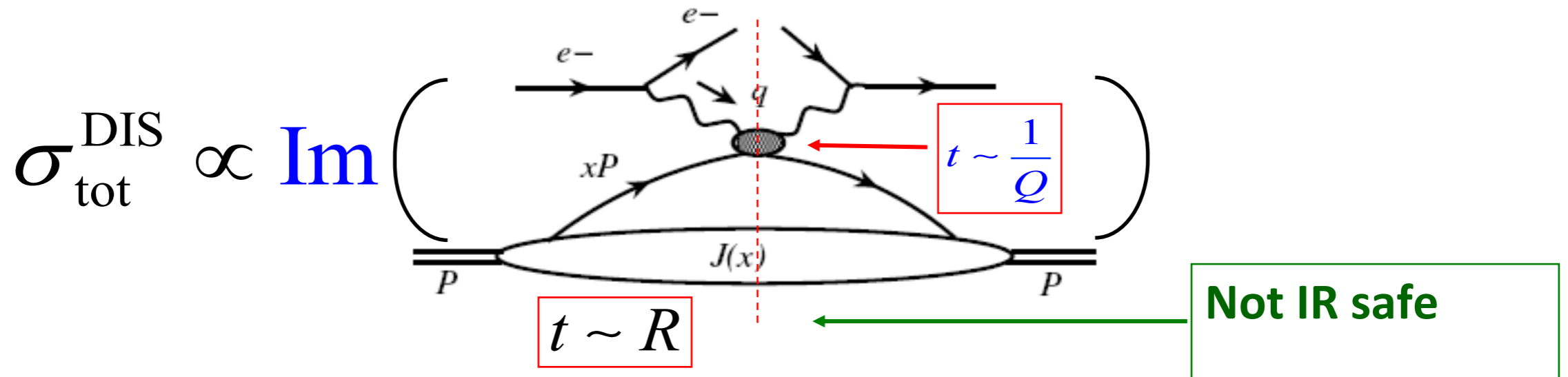
Recall: renormalization scale to separate local from non-local contribution

Picture of factorization for DIS

Time evolution:



Unitarity – summing over all hard jets:



Interaction between the “past” and “now” are suppressed!

How to calculate the perturbative parts?

□ Use DIS structure function F_2 as an example:

$$F_{2h}(x_B, Q^2) = \sum_{q,f} C_{q/f} \left(\frac{x_B}{x}, \frac{Q^2}{\mu^2}, \alpha_s \right) \otimes \varphi_{f/h}(x, \mu^2) + O\left(\frac{\Lambda_{\text{QCD}}^2}{Q^2}\right)$$

✧ Apply the factorized formula to a parton state: $h \rightarrow q$

$$\boxed{\text{Feynman diagrams}} \rightarrow F_{2q}(x_B, Q^2) = \sum_{q,f} C_{q/f} \left(\frac{x_B}{x}, \frac{Q^2}{\mu^2}, \alpha_s \right) \otimes \varphi_{f/q}(x, \mu^2) \leftarrow \boxed{\text{Feynman diagrams}}$$

✧ Express both SFs and PDFs in terms of powers of α_s :

0th order: $F_{2q}^{(0)}(x_B, Q^2) = C_q^{(0)}(x_B/x, Q^2/\mu^2) \otimes \varphi_{q/q}^{(0)}(x, \mu^2)$

$\rightarrow \boxed{C_q^{(0)}(x) = F_{2q}^{(0)}(x)} \quad \varphi_{q/q}^{(0)}(x) = \delta_{qq} \delta(1-x)$

1th order: $F_{2q}^{(1)}(x_B, Q^2) = C_q^{(1)}(x_B/x, Q^2/\mu^2) \otimes \varphi_{q/q}^{(0)}(x, \mu^2) + C_q^{(0)}(x_B/x, Q^2/\mu^2) \otimes \varphi_{q/q}^{(1)}(x, \mu^2)$

$\rightarrow \boxed{C_q^{(1)}(x, Q^2/\mu^2) = F_{2q}^{(1)}(x, Q^2) - F_{2q}^{(0)}(x, Q^2) \otimes \varphi_{q/q}^{(1)}(x, \mu^2)}$

PDFs of a parton

□ Change the state without changing the operator:

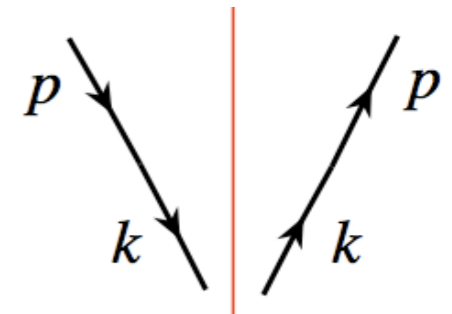
$$\phi_{q/h}(x, \mu^2) = \int \frac{dy^-}{2\pi} e^{ixp^+ y^-} \langle h(p) | \bar{\psi}_q(0) \frac{\gamma^+}{2} U_{[0, y^-]}^n \psi_2(y^-) | h(p) \rangle$$

$|h(p)\rangle \Rightarrow |\text{parton}(p)\rangle \longrightarrow \phi_{f/q}(x, \mu^2)$ – given by Feynman diagrams

□ Lowest order quark distribution:

✧ From the operator definition:

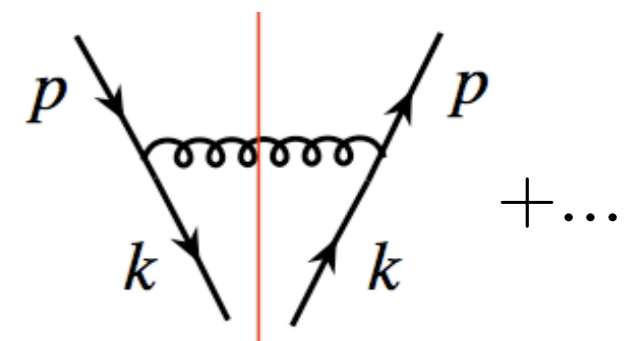
$$\begin{aligned} \phi_{q'/q}^{(0)}(x) &= \delta_{qq'} \int \frac{d^4 k}{(2\pi)^4} \text{Tr} \left[\left(\frac{1}{2} \gamma \cdot p \right) \left(\frac{\gamma^+}{2p^+} \right) \right] \delta \left(x - \frac{k^+}{p^+} \right) (2\pi)^4 \delta^4(p - k) \\ &= \delta_{qq'} \delta(1 - x) \end{aligned}$$



□ Leading order in α_s quark distribution:

✧ Expand to $(g_s)^2$ – logarithmic divergent:

$$\phi_{q/q}^{(1)}(x) = C_F \frac{\alpha_s}{2\pi} \int \frac{dk_T^2}{k_T^2} \left[\frac{1+x^2}{(1-x)_+} + \frac{3}{2} \delta(1-x) \right] + \text{UVCT}$$



UV and CO divergence

Choice of regularization

Partonic cross sections

□ Projection operators for SFs:

$$W_{\mu\nu} = -\left(g_{\mu\nu} - \frac{q_\mu q_\nu}{q^2}\right) F_1(x, Q^2) + \frac{1}{p \cdot q} \left(p_\mu - q_\mu \frac{p \cdot q}{q^2}\right) \left(p_\nu - q_\nu \frac{p \cdot q}{q^2}\right) F_2(x, Q^2)$$

$$F_1(x, Q^2) = \frac{1}{2} \left(-g^{\mu\nu} + \frac{4x^2}{Q^2} p^\mu p^\nu\right) W_{\mu\nu}(x, Q^2)$$

$$F_2(x, Q^2) = x \left(-g^{\mu\nu} + \frac{12x^2}{Q^2} p^\mu p^\nu\right) W_{\mu\nu}(x, Q^2)$$

□ 0th order:

$$F_{2q}^{(0)}(x) = x g^{\mu\nu} W_{\mu\nu, q}^{(0)} = x g^{\mu\nu} \left[\frac{1}{4\pi} \text{Diagram} \right]$$

$$= \left(x g^{\mu\nu}\right) \frac{e_q^2}{4\pi} \text{Tr} \left[\frac{1}{2} \gamma \cdot p \gamma_\mu \gamma \cdot (p+q) \gamma_\nu \right] 2\pi \delta((p+q)^2)$$

$$= e_q^2 x \delta(1-x)$$

$$C_q^{(0)}(x) = e_q^2 x \delta(1-x)$$

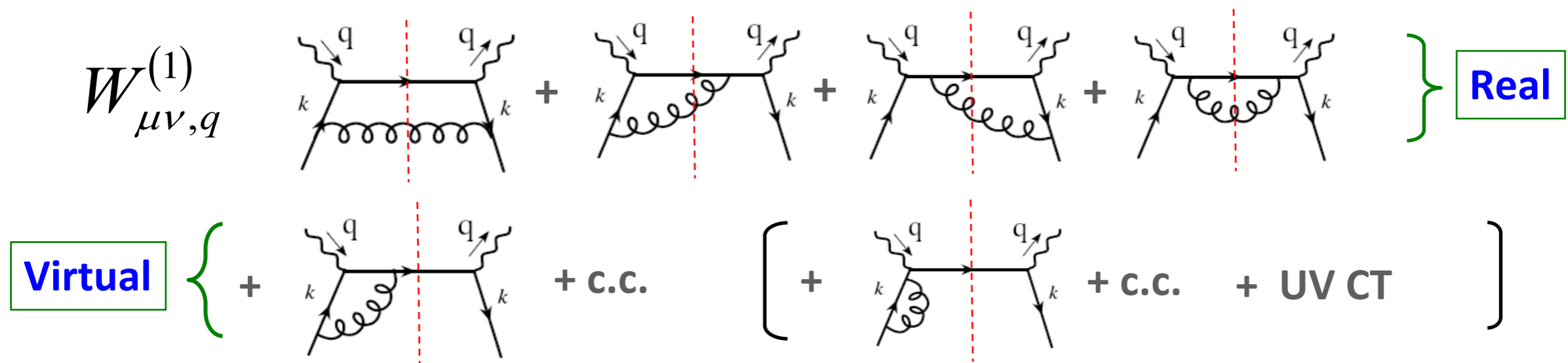
NLO coefficient function – complete example

$$C_q^{(1)}(x, Q^2 / \mu^2) = F_{2q}^{(1)}(x, Q^2) - F_{2q}^{(0)}(x, Q^2) \otimes \phi_{q/q}^{(1)}(x, \mu^2)$$

□ Projection operators in n-dimension: $g_{\mu\nu} g^{\mu\nu} = n \equiv 4 - 2\varepsilon$

$$(1 - \varepsilon) F_2 = x \left(-g^{\mu\nu} + (3 - 2\varepsilon) \frac{4x^2}{Q^2} p^\mu p^\nu \right) W_{\mu\nu}$$

□ Feynman diagrams:



□ Calculation:

$$-g^{\mu\nu} W_{\mu\nu,q}^{(1)} \quad \text{and} \quad p^\mu p^\nu W_{\mu\nu,q}^{(1)}$$

Contribution from the trace of $W_{\mu\nu}$

□ Lowest order in n-dimension:

$$-g^{\mu\nu}W_{\mu\nu,q}^{(0)} = e_q^2(1-\varepsilon)\delta(1-x)$$

□ NLO virtual contribution:

$$-g^{\mu\nu}W_{\mu\nu,q}^{(1)V} = e_q^2(1-\varepsilon)\delta(1-x)$$

$$* \left(-\frac{\alpha_s}{\pi} \right) C_F \left[\frac{4\pi\mu^2}{Q^2} \right]^\varepsilon \frac{\Gamma(1+\varepsilon)\Gamma^2(1-\varepsilon)}{\Gamma(1-2\varepsilon)} \left[\frac{1}{\varepsilon^2} + \frac{3}{2} \frac{1}{\varepsilon} + 4 \right]$$

□ NLO real contribution:

$$-g^{\mu\nu}W_{\mu\nu,q}^{(1)R} = e_q^2(1-\varepsilon)C_F \left(-\frac{\alpha_s}{2\pi} \right) \left[\frac{4\pi\mu^2}{Q^2} \right]^\varepsilon \frac{\Gamma(1+\varepsilon)}{\Gamma(1-2\varepsilon)}$$

$$* \left\{ -\frac{1-\varepsilon}{\varepsilon} \left[1-x + \left(\frac{2x}{1-x} \right) \left(\frac{1}{1-2\varepsilon} \right) \right] + \frac{1-\varepsilon}{2(1-2\varepsilon)(1-x)} + \frac{2\varepsilon}{1-2\varepsilon} \right\}$$

Contribution from the trace of $W_{\mu\nu}$

□ The “+” distribution:

$$\left(\frac{1}{1-x}\right)^{1+\varepsilon} = -\frac{1}{\varepsilon} \delta(1-x) + \frac{1}{(1-x)_+} + \varepsilon \left(\frac{\ln(1-x)}{1-x}\right)_+ + O(\varepsilon^2)$$

$$\int_z^1 dx \frac{f(x)}{(1-x)_+} \equiv \int_z^1 dx \frac{f(x) - f(1)}{1-x} + \ln(1-z) f(1)$$

□ One loop contribution to the trace of $W_{\mu\nu}$:

$$\begin{aligned} -g^{\mu\nu} W_{\mu\nu,q}^{(1)} = e_q^2 (1-\varepsilon) \left(\frac{\alpha_s}{2\pi}\right) & \left\{ -\frac{1}{\varepsilon} P_{qq}(x) + P_{qq}(x) \ln\left(\frac{Q^2}{\mu^2 (4\pi e^{-\gamma_E})}\right) \right. \\ & + C_F \left[(1+x^2) \left(\frac{\ln(1-x)}{1-x}\right)_+ - \frac{3}{2} \left(\frac{1}{1-x}\right)_+ - \frac{1+x^2}{1-x} \ln(x) \right. \\ & \left. \left. + 3 - x - \left(\frac{9}{2} + \frac{\pi^2}{3}\right) \delta(1-x) \right] \right\} \end{aligned}$$

□ Splitting function:

$$P_{qq}(x) = C_F \left[\frac{1+x^2}{(1-x)_+} + \frac{3}{2} \delta(1-x) \right]$$

One-loop contribution to partonic F2 and quark-PDF:

□ One loop contribution to $p^\mu p^\nu W_{\mu\nu}$:

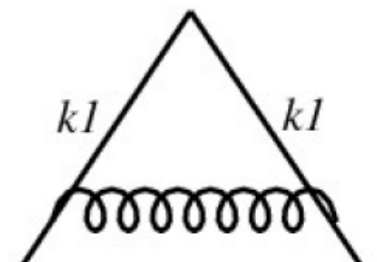
$$p^\mu p^\nu W_{\mu\nu,q}^{(1)V} = 0 \qquad p^\mu p^\nu W_{\mu\nu,q}^{(1)R} = e_q^2 C_F \frac{\alpha_s}{2\pi} \frac{Q^2}{4x}$$

□ One loop contribution to F_2 of a quark:

$$F_{2q}^{(1)}(x, Q^2) = e_q^2 x \frac{\alpha_s}{2\pi} \left\{ \left(-\frac{1}{\varepsilon} \right)_{\text{CO}} P_{qq}(x) \left(1 + \varepsilon \ln(4\pi e^{-\gamma_E}) \right) + P_{qq}(x) \ln\left(\frac{Q^2}{\mu^2}\right) \right. \\ \left. + C_F \left[(1+x^2) \left(\frac{\ln(1-x)}{1-x} \right)_+ - \frac{3}{2} \left(\frac{1}{1-x} \right)_+ - \frac{1+x^2}{1-x} \ln(x) + 3 + 2x - \left(\frac{9}{2} + \frac{\pi^2}{3} \right) \delta(1-x) \right] \right\} \\ \Rightarrow \infty \quad \text{as } \varepsilon \rightarrow 0$$

□ One loop contribution to quark PDF of a quark:

$$\varphi_{q/q}^{(1)}(x, \mu^2) = \left(\frac{\alpha_s}{2\pi} \right) P_{qq}(x) \left\{ \left(\frac{1}{\varepsilon} \right)_{\text{UV}} + \left(-\frac{1}{\varepsilon} \right)_{\text{CO}} \right\} + \text{UV-CT}$$



– in the dimensional regularization

Different UV-CT = different factorization scheme!

NLO coefficient function for inclusive DIS:

□ Common UV-CT terms:

✧ **MS scheme:**
$$\text{UV-CT}|_{\overline{\text{MS}}} = -\frac{\alpha_s}{2\pi} P_{qq}(x) \left(\frac{1}{\epsilon} \right)_{\text{UV}}$$

✧ **$\overline{\text{MS}}$ scheme:**
$$\text{UV-CT}|_{\overline{\text{MS}}} = -\frac{\alpha_s}{2\pi} P_{qq}(x) \left(\frac{1}{\epsilon} \right)_{\text{UV}} \left(1 + \epsilon \ln(4\pi e^{-\gamma_E}) \right)$$

✧ **DIS scheme: choose a UV-CT, such that**
$$C_q^{(1)}(x, Q^2 / \mu^2)|_{\text{DIS}} = 0$$

□ One loop coefficient function:

$$C_q^{(1)}(x, Q^2 / \mu^2) = F_{2q}^{(1)}(x, Q^2) - F_{2q}^{(0)}(x, Q^2) \otimes \phi_{q/q}^{(1)}(x, \mu^2)$$

$$C_q^{(1)}(x, Q^2 / \mu^2) = e_q^2 x \frac{\alpha_s}{2\pi} \left\{ P_{qq}(x) \ln \left(\frac{Q^2}{\mu_{\overline{\text{MS}}}^2} \right) + C_F \left[(1+x^2) \left(\frac{\ln(1-x)}{1-x} \right)_+ - \frac{3}{2} \left(\frac{1}{1-x} \right)_+ - \frac{1+x^2}{1-x} \ln(x) + 3 + 2x - \left(\frac{9}{2} + \frac{\pi^2}{3} \right) \delta(1-x) \right] \right\}$$

Renormalization group improvement

□ Physical cross sections should not depend on the factorization scale

$$\mu_F^2 \frac{d}{d\mu_F^2} F_2(x_B, Q^2) = 0 \quad F_2(x_B, Q^2) = \sum_f C_f(x_B/x, Q^2/\mu_F^2, \alpha_s) \otimes \phi_f(x, \mu_F^2)$$

➡ Evolution (differential-integral) equation for PDFs

$$\sum_f \left[\mu_F^2 \frac{d}{d\mu_F^2} C_f \left(\frac{x_B}{x}, \frac{Q^2}{\mu_F^2}, \alpha_s \right) \right] \otimes \varphi_f(x, \mu_F^2) + \sum_f C_f \left(\frac{x_B}{x}, \frac{Q^2}{\mu_F^2}, \alpha_s \right) \otimes \mu_F^2 \frac{d}{d\mu_F^2} \varphi_f(x, \mu_F^2) = 0$$

□ PDFs and coefficient functions share the same logarithms

PDFs: $\log(\mu_F^2/\mu_0^2)$ or $\log(\mu_F^2/\Lambda_{\text{QCD}}^2)$

Coefficient functions: $\log(Q^2/\mu_F^2)$ or $\log(Q^2/\mu^2)$

➡ DGLAP evolution equation:

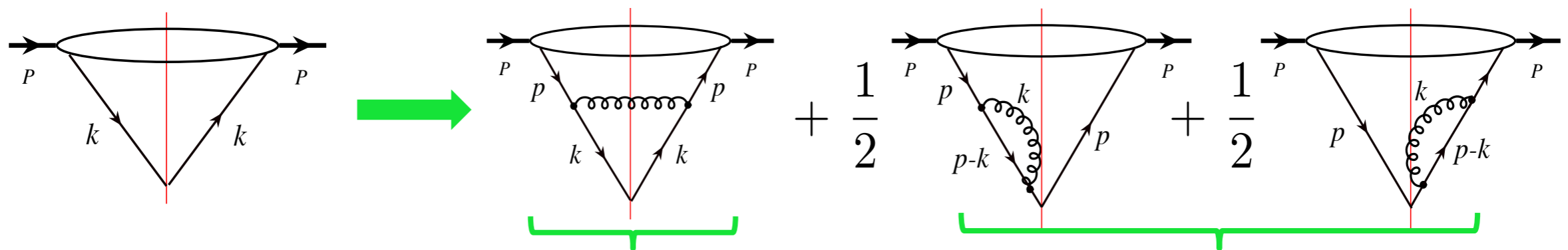
$$\mu_F^2 \frac{\partial}{\partial \mu_F^2} \varphi_i(x, \mu_F^2) = \sum_j P_{i/j} \left(\frac{x}{x'}, \alpha_s \right) \otimes \varphi_j(x', \mu_F^2)$$

Different way to calculate the evolution kernels

□ Evolution kernels are process independent

- ✧ Parton distribution functions are universal
- ✧ Could be derived in many different ways

□ Extract from calculating parton PDFs' scale dependence



Collins, Qiu, 1989

$$Q^2 \frac{d}{dQ^2} q_i(x, Q^2) = \frac{\alpha_s}{2\pi} \int_x^1 \frac{dx_1}{x_1} q_i(x_1, Q^2) \gamma_{qq} \left[\frac{x}{x_1} \right] - \frac{\alpha_s}{2\pi} q_i(x, Q^2) \int_0^1 dz \gamma_{qq}(z)$$

Change

“Gain”

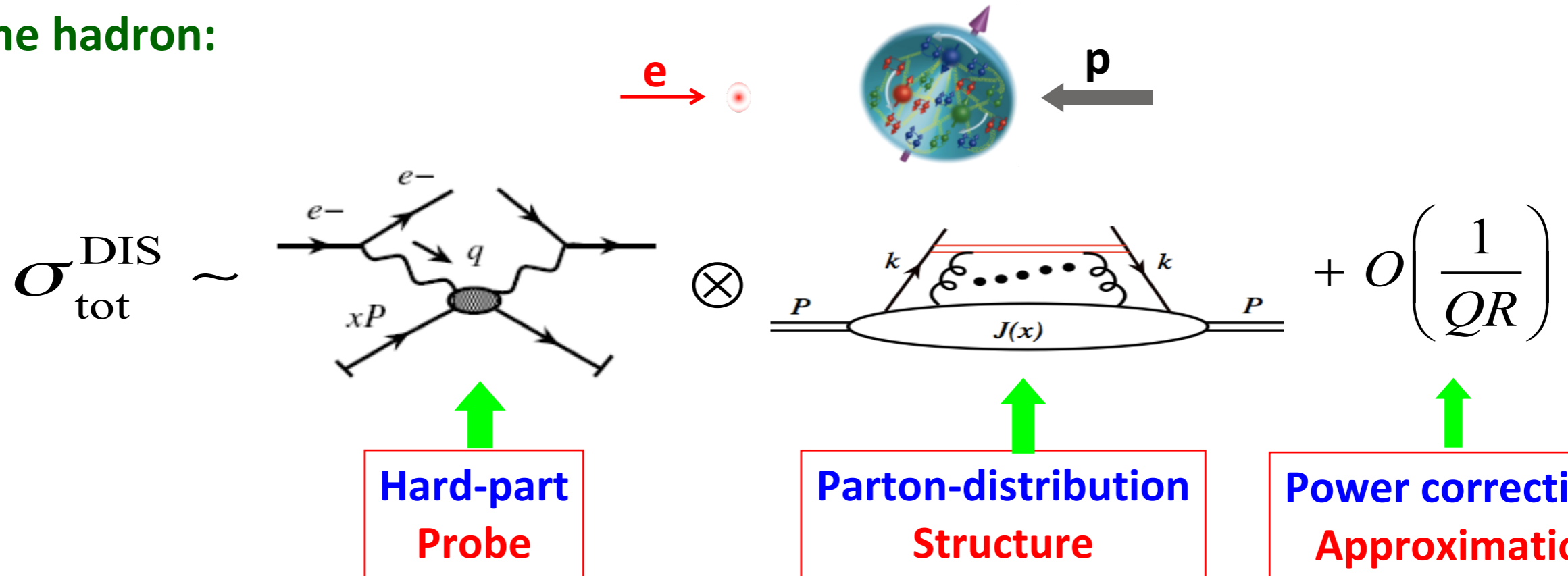
“Loss”

- ✧ Same is true for gluon evolution, and mixing flavor terms

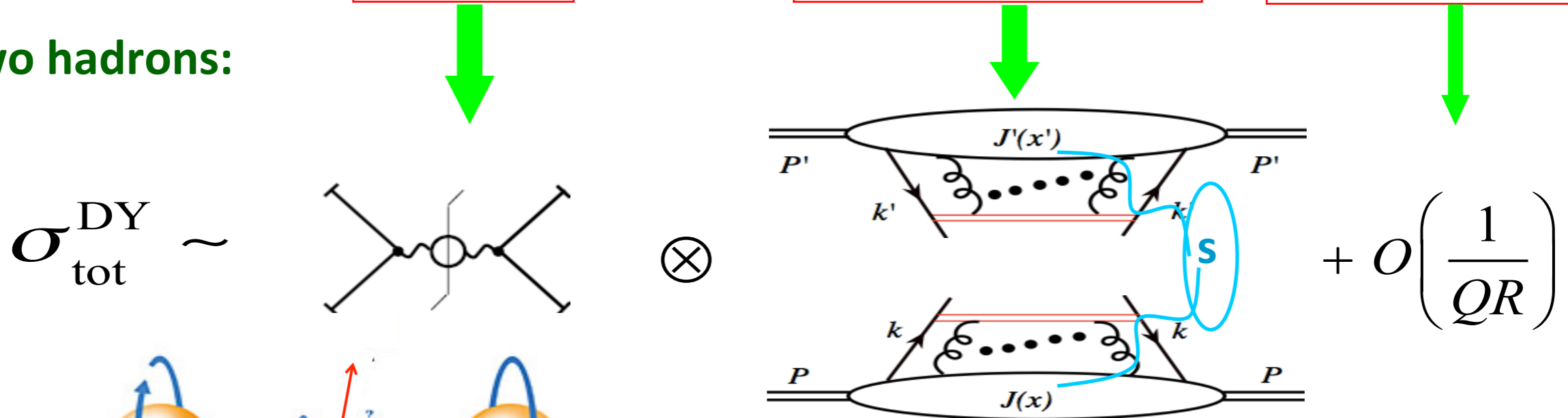
□ One can also extract the kernels from the CO divergence of partonic cross sections, anomalous dimension of the operator, ...

From one hadron to two hadrons

One hadron:



Two hadrons:



Drell-Yan process – two hadrons

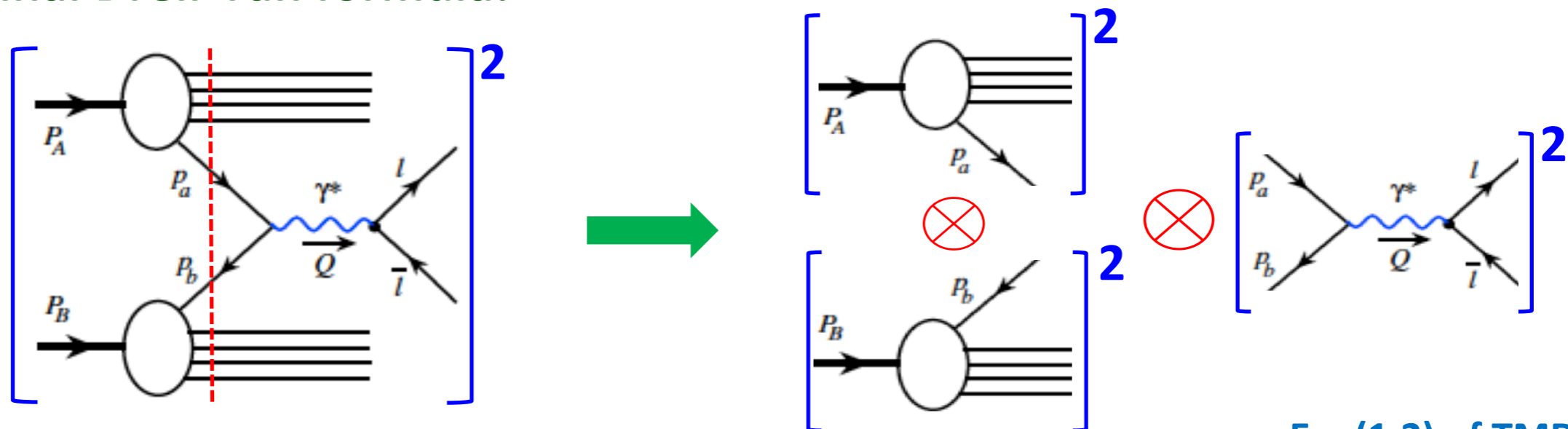
□ Drell-Yan mechanism:

S.D. Drell and T.-M. Yan
Phys. Rev. Lett. 25, 316 (1970)

$$A(P_A) + B(P_B) \rightarrow \gamma^*(q) [\rightarrow \bar{l}l(q)] + X \quad \text{with} \quad q^2 \equiv Q^2 \gg \Lambda_{\text{QCD}}^2 \sim 1/\text{fm}^2$$

Lepton pair – from decay of a virtual photon, or in general, a massive boson, e.g., W, Z, H⁰, ... (called Drell-Yan like processes)

□ Original Drell-Yan formula:



Eq. (1.2) of TMD handbook

$$\frac{d\sigma_{A+B \rightarrow \bar{l}l+X}}{dQ^2 dy} = \frac{4\pi\alpha_{em}^2}{3Q^4} \sum_{p,\bar{p}} x_A \phi_{p/A}(x_A) x_B \phi_{\bar{p}/B}(x_B)$$

No color yet!

Rapidity:

$$y = \frac{1}{2} \ln(x_A/x_B)$$

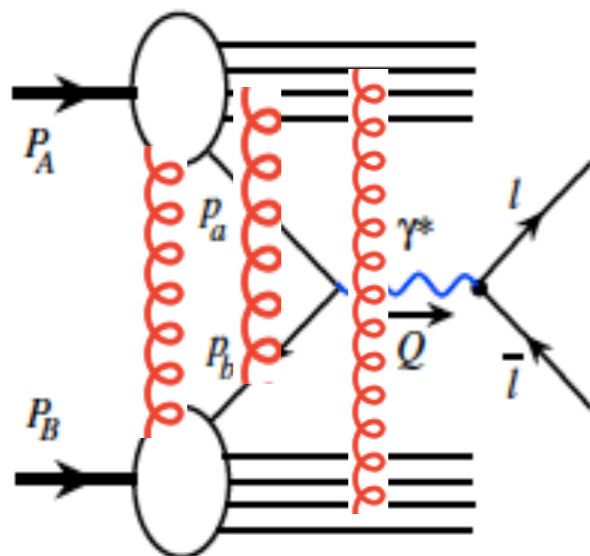
$$x_A = \frac{Q}{\sqrt{S}} e^y \quad x_B = \frac{Q}{\sqrt{S}} e^{-y}$$

Right shape – But – not normalization

Drell-Yan process in QCD – factorization

□ Beyond the lowest order:

Collins, Soper and Sterman, Review in QCD, edited by AH Mueller 1989

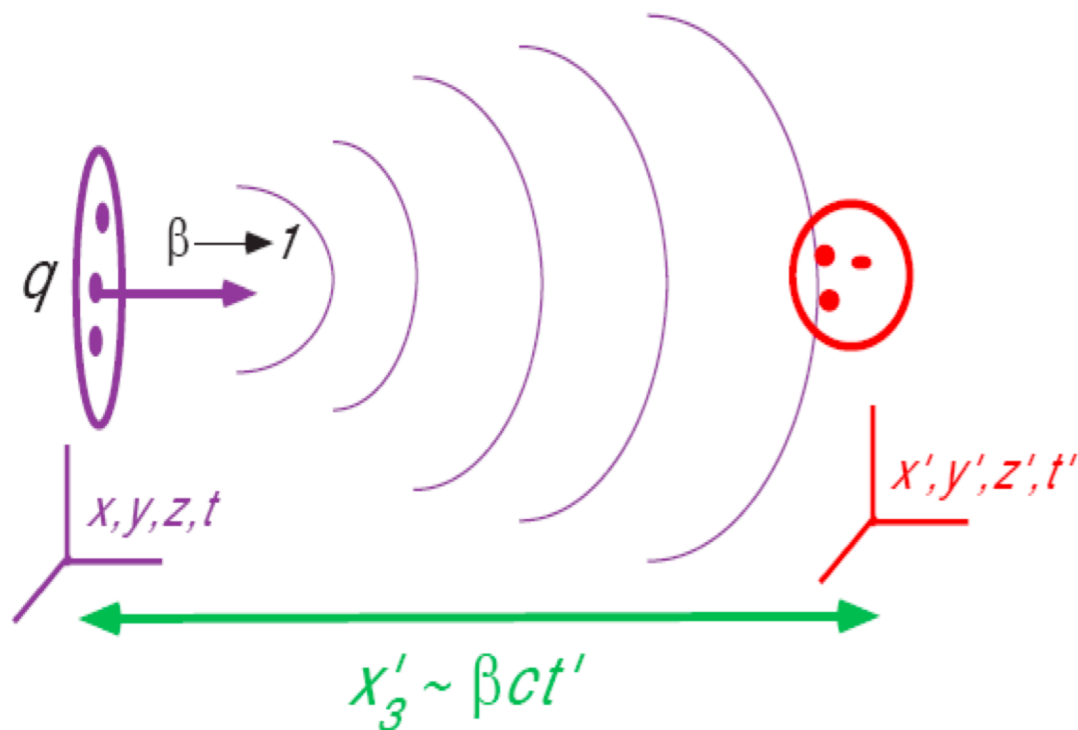


✧ Soft-gluon interaction takes place all the time

✧ Long-range gluon interaction before the hard collision

➡ Break the Universality of PDFs
Loss the predictive power

□ Factorization – power suppression of soft gluon interaction:



x-Frame

$$A^-(x) = \frac{e}{|\vec{x}|}$$

$$E_3(x) = \frac{e}{|\vec{x}|^2}$$

x'-Frame

$$A'^-(x') = \frac{e\gamma(1+\beta)}{(x_T^2 + \gamma^2\Delta^2)^{1/2}}$$

⇒ 1 “not contracted!”

$$E_3(x') = \frac{-e\gamma\Delta}{(x_T^2 + \gamma^2\Delta^2)^{3/2}}$$

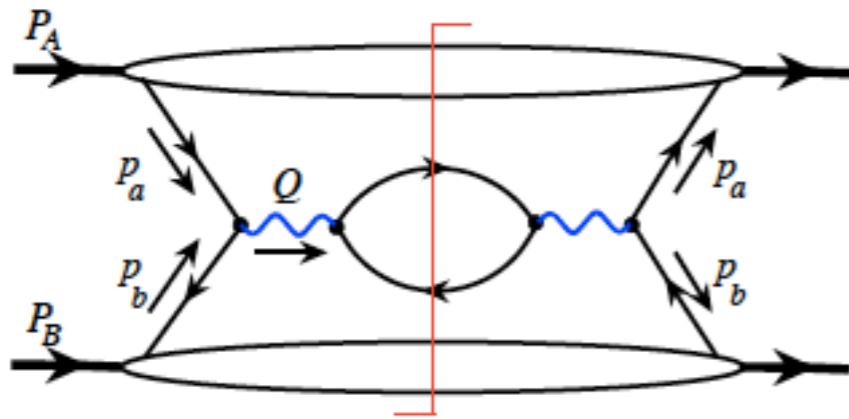
⇒ $\frac{1}{\gamma^2}$ “strongly contracted!”

Factorization – approximation:

Collins, Soper, Sterman, 1988

✧ **Suppression of quantum interference** between short-distance ($1/Q$) and long-distance ($\text{fm} \sim 1/\Lambda_{\text{QCD}}$) physics

➡ Need “long-lived” active parton states linking the two



$$\int d^4 p_a \frac{1}{p_a^2 + i\epsilon} \frac{1}{p_a^2 - i\epsilon} \rightarrow \infty$$

Perturbatively pinched at $p_a^2 = 0$

➡ **Active parton is effectively on-shell for the hard collision**

✧ **Maintain the universality of PDFs:**

Long-range soft gluon interaction has to be power suppressed

✧ **Infrared safe of partonic parts:**

Cancelation of IR behavior

Absorb all CO divergences into PDFs

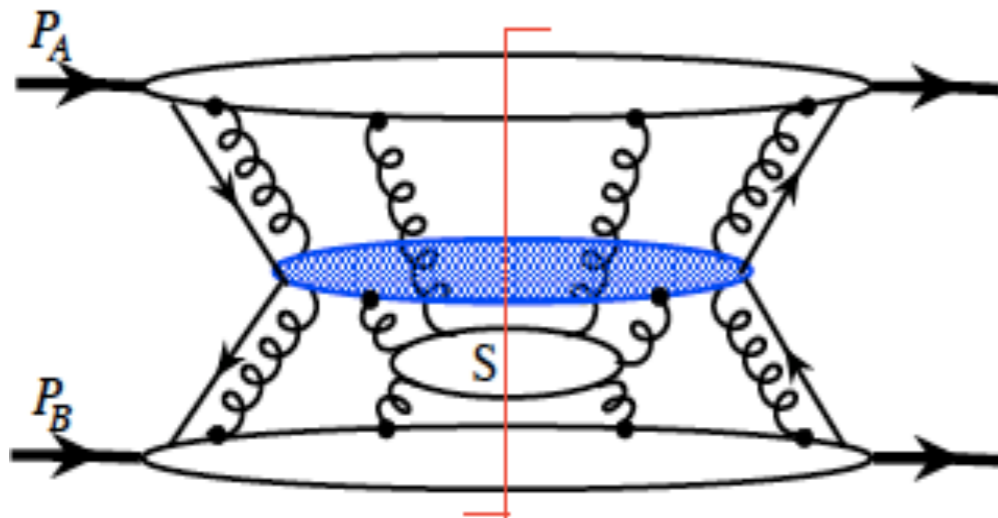
on-shell: $p_a^2, p_b^2 \ll Q^2;$

collinear: $p_{aT}^2, p_{bT}^2 \ll Q^2;$

higher-power: $p_a^- \ll q^-;$ and $p_b^+ \ll q^+$

Drell-Yan process in QCD – factorization

□ Leading singular integration regions (pinch surface):



Hard: all lines off-shell by Q

Collinear:

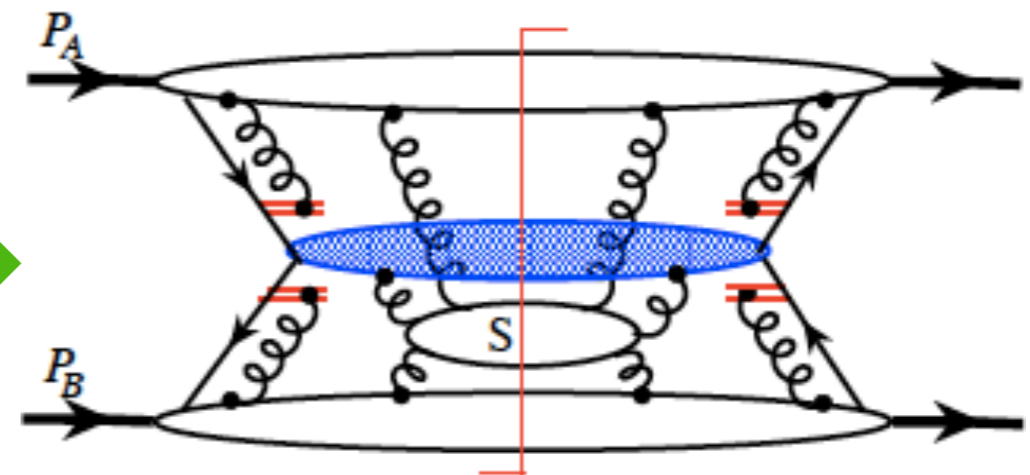
✧ lines collinear to A and B

✧ One “physical parton” per hadron

Soft: all components are soft

□ Collinear gluons:

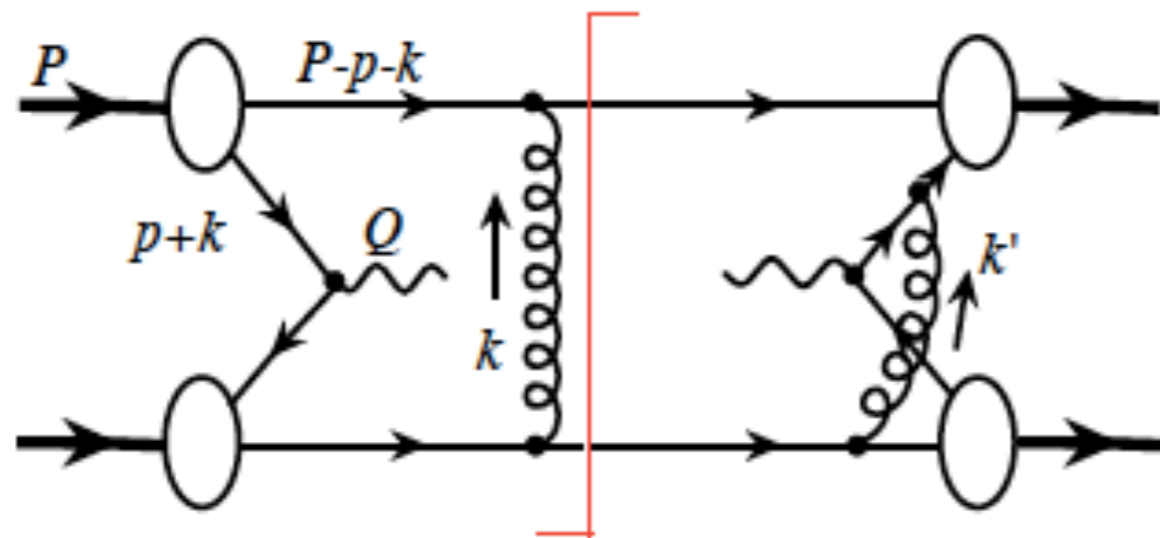
- ✧ Collinear gluons have the polarization vector: $\epsilon^\mu \sim k^\mu$
- ✧ The sum of the effect can be represented by the eikonal lines,



which are needed to make the PDFs gauge invariant!

Drell-Yan process in QCD – factorization

□ Trouble with soft gluons:



$$(xp + k)^2 + i\epsilon \propto k^- + i\epsilon$$

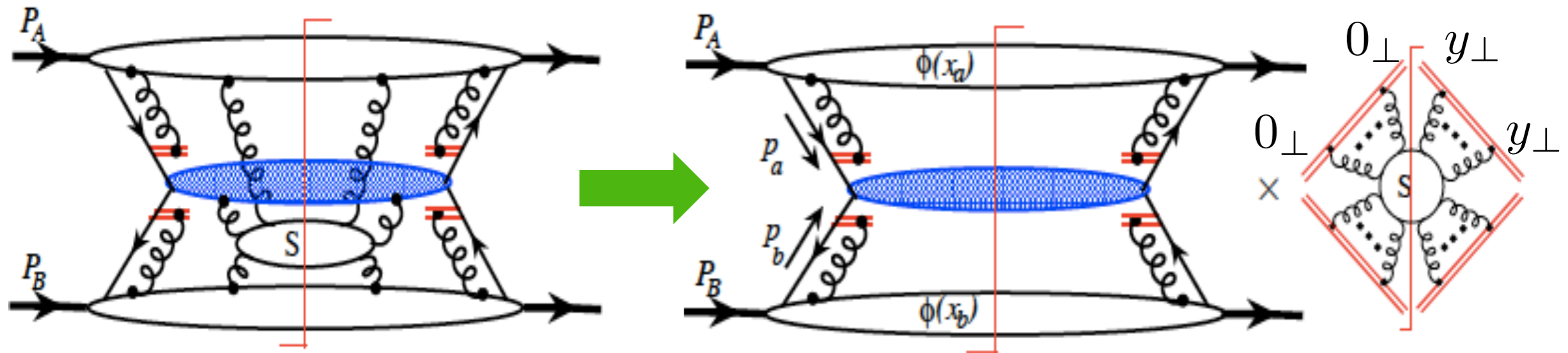
$$((1-x)p - k)^2 + i\epsilon \propto k^- - i\epsilon$$

- ✧ Soft gluon exchanged between a spectator quark of hadron B and the active quark of hadron A could rotate the quark's color and keep it from annihilating with the antiquark of hadron B
- ✧ The soft gluon approximations (with the eikonal lines) need k^\pm not too small. But, k^\pm could be trapped in “too small” region due to the pinch from spectator interaction: $k^\pm \sim M^2/Q \ll k_\perp \sim M$

Need to show that soft-gluon interactions are power suppressed

Drell-Yan process in QCD – factorization

□ Most difficult part of factorization:



✧ Sum over all final states to remove all poles in one-half plane

– no more pinch poles

✧ Deform the k^\pm integration out of the trapped soft region

✧ Eikonal approximation \rightarrow soft gluons to eikonal lines

– gauge links

✧ Collinear factorization: Unitarity \rightarrow soft factor = 1

All identified leading integration regions are factorizable!

□ Collinear factorization – single hard scale:

Eq.(2.5) of TMD handbook

$$\frac{d\sigma_{AB}}{d^4q} = \int dx_a f_{a/A}(x_a, \mu) \int dx_b f_{b/B}(x_b, \mu) \frac{d\hat{\sigma}_{ab}}{d^4q}(x_a, x_b, \alpha_s(\mu), \mu) + \mathcal{O}(1/Q)$$

for $q_{\perp} \sim Q$ or q_{\perp} integrated Drell-Yan cross sections: $d^4q = dQ^2 dy d^2q_T$

□ TMD factorization ($q_{\perp} \sim Q$):

Eq.(2.6) of TMD handbook

$$\frac{d\sigma_{AB}}{d^4q} = \sigma_0 \int d^2k_{a\perp} d^2k_{b\perp} d^2k_{s\perp} \delta^2(q_{\perp} - k_{a\perp} - k_{b\perp} - k_{s\perp}) \mathcal{F}_{a/A}(x_A, k_{a\perp}) \mathcal{F}_{b/B}(x_B, k_{b\perp}) \mathcal{S}(k_{s\perp}) + \mathcal{O}(q_{\perp}/Q)$$

$$x_A = \frac{Q}{\sqrt{s}} e^y \quad x_B = \frac{Q}{\sqrt{s}} e^{-y}$$

The soft factor, \mathcal{S} , is universal, could be absorbed into the definition of TMD parton distribution

□ Spin dependence:

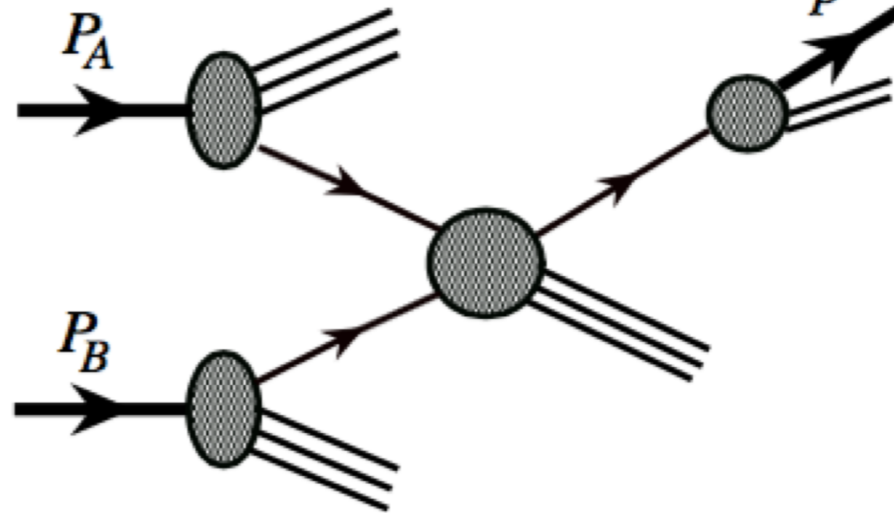
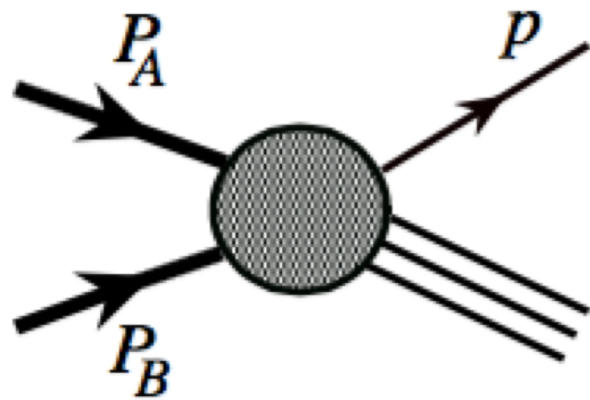
The factorization arguments at the leading power are independent of the spin states of the colliding hadrons

➔ Same formula with polarized PDFs for γ^* , W/Z, H⁰...

Factorization for more than two hadrons

Factorization for high p_T single hadron:

Nayak, Qiu, Sterman, 2006



$\gamma, W/Z, \ell(s), \text{jet}(s)$
 $B, D, \Upsilon, J/\psi, \pi, \dots$

+ $\mathcal{O}(1/P_T^2)$

$p_T \gg m \gtrsim \Lambda_{\text{QCD}}$

$$\frac{d\sigma_{AB \rightarrow C+X}(p_A, p_B, p)}{dy dp_T^2} = \sum_{a,b,c} \phi_{A \rightarrow a}(x, \mu_F^2) \otimes \phi_{B \rightarrow b}(x', \mu_F^2) \otimes \frac{d\hat{\sigma}_{ab \rightarrow c+X}(x, x', z, y, p_T^2, \mu_F^2)}{dy dp_T^2} \otimes D_{c \rightarrow C}(z, \mu_F^2)$$

✧ Fragmentation function: $D_{c \rightarrow C}(z, \mu_F^2)$

✧ Choice of the scales: $\mu_{\text{Fac}}^2 \approx \mu_{\text{ren}}^2 \approx p_T^2$

To minimize the size of logs in the coefficient functions

Predictive power of QCD factorization

□ Universality of non-perturbative hadron structure:

- lepton-hadron reactions (COMPASS, JLab, **EIC**)

$$\sigma_{l+P \rightarrow l+X}^{\text{EXP}} = C_{l+k \rightarrow l+X} \otimes \text{PDF}_P + \mathcal{O}(Q_s^2/Q^2)$$

$$\sigma_{l+P \rightarrow l+H+X}^{\text{EXP}} = C_{l+k \rightarrow l+k+X} \otimes \text{PDF}_P \otimes \text{FF}_H + \mathcal{O}(Q_s^2/Q^2)$$

- hadron-hadron reactions (LHC)

$$\sigma_{P+P \rightarrow l+\bar{l}+X}^{\text{EXP}} = C_{k+k \rightarrow l+\bar{l}+X} \otimes \text{PDF}_P \otimes \text{PDF}_P + \mathcal{O}(Q_s^2/Q^2)$$

- lepton-lepton reactions (Belle)

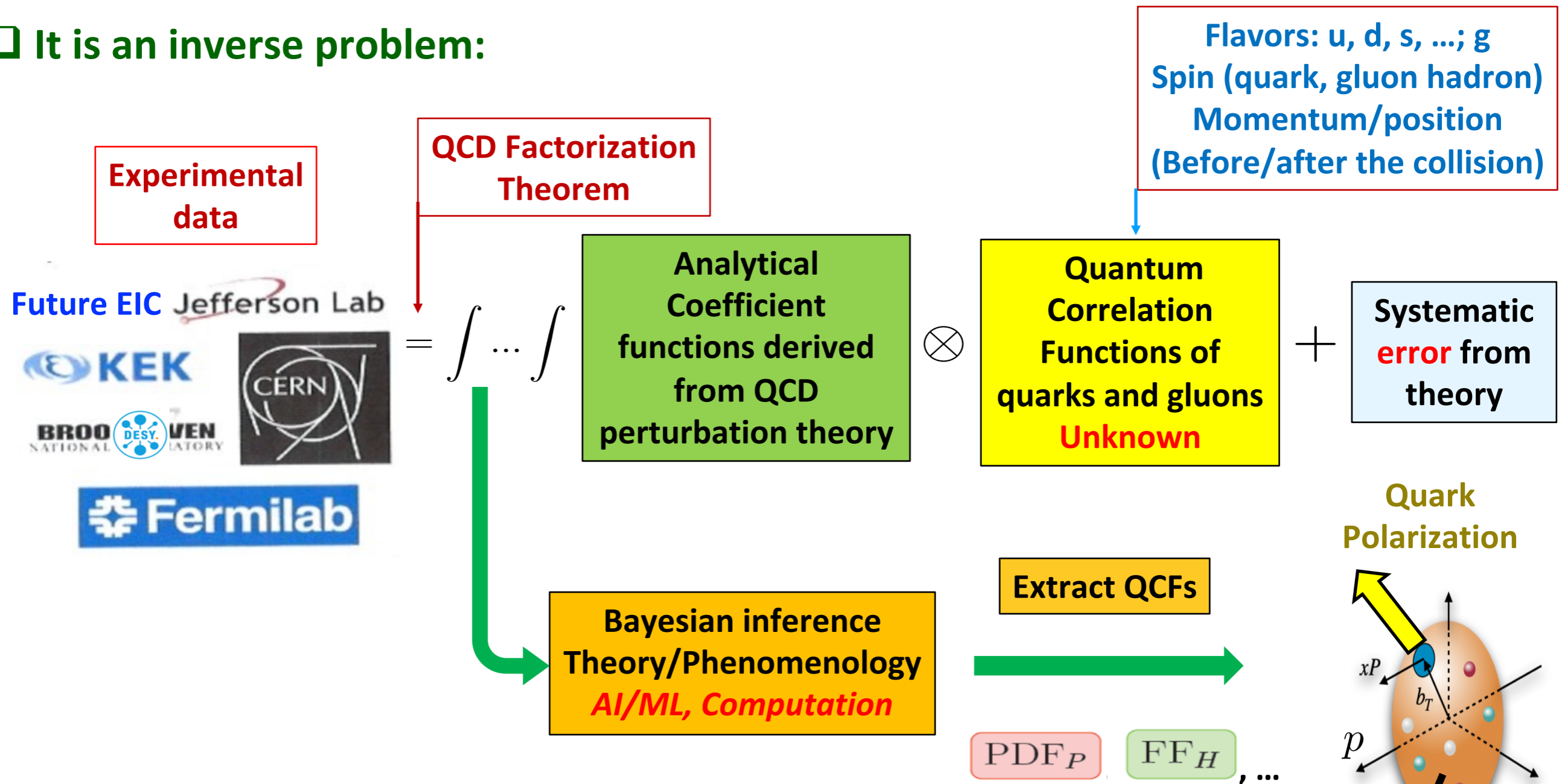
$$\sigma_{l+\bar{l} \rightarrow H+X}^{\text{EXP}} = C_{l+\bar{l} \rightarrow k+X} \otimes \text{FF}_H + \mathcal{O}(Q_s^2/Q^2)$$

□ Hadron structure = Theory + Experiment + Phenomenology:

- Factorization – Identify “Good” observables (Theory)
- Measurement – Get “Reliable” data (Experiment)
- Global analysis – Extract “Universal” structure information (Phenomenology)
by solving an inverse problem

QCD global analysis of experimental data

It is an inverse problem:



Input for QCD Global analysis/fitting:

PDFs, FFs at an input scale:

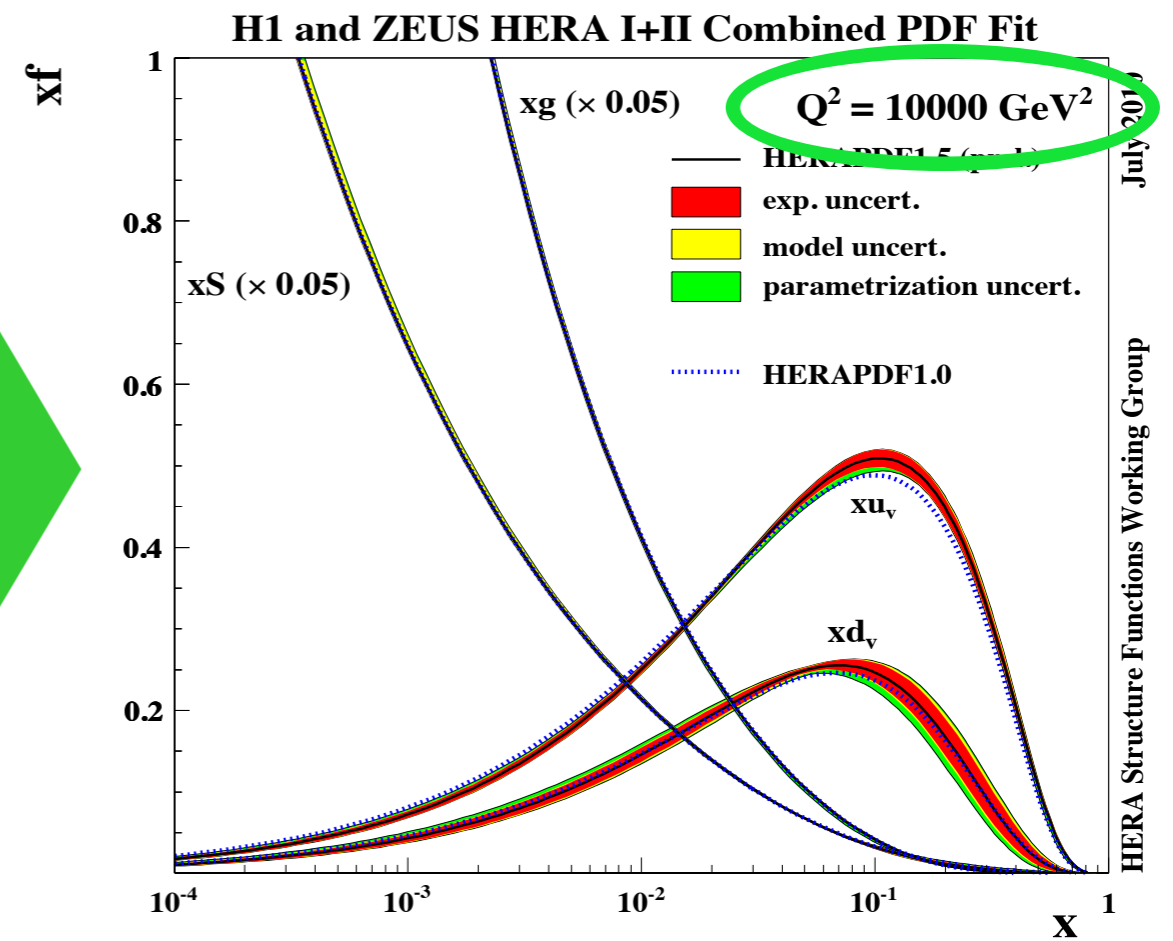
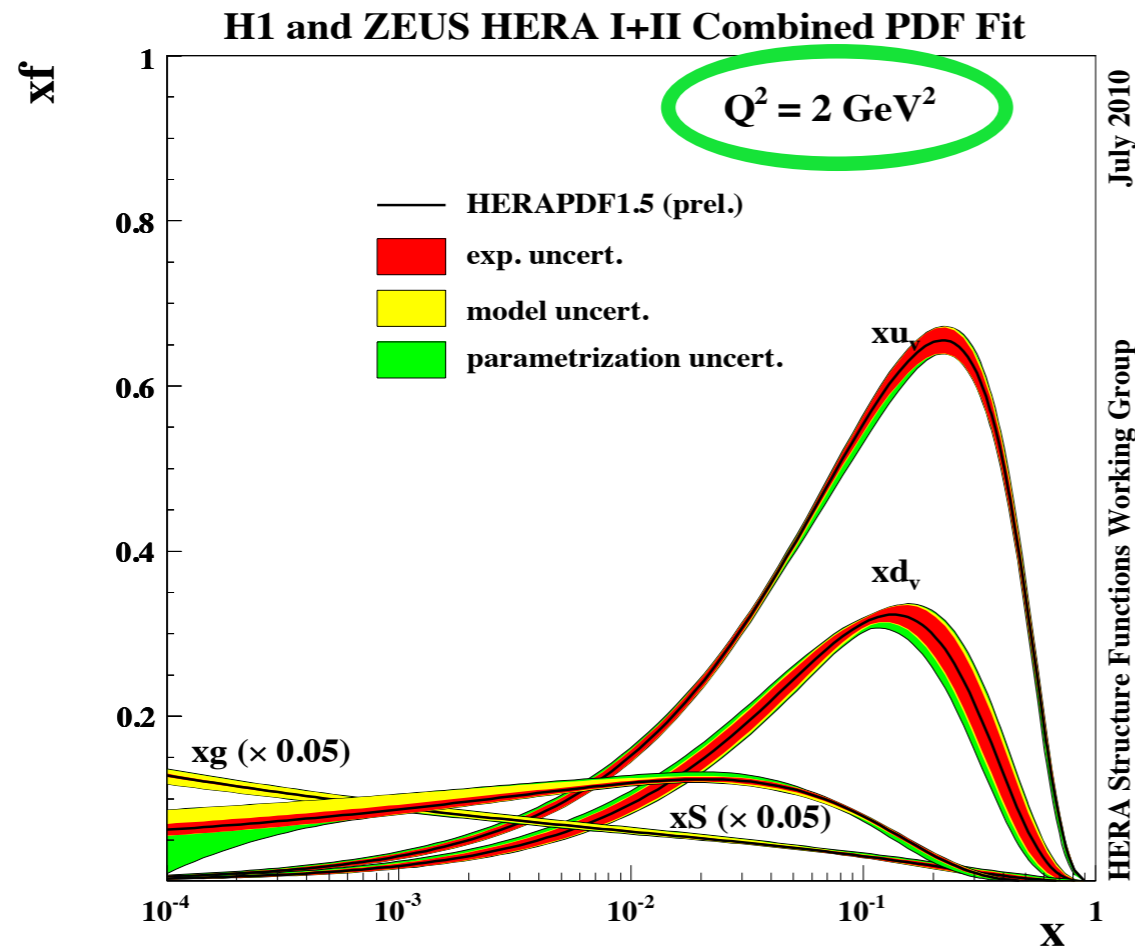
Input scale ~ GeV

$$\phi_{f/h}(x, \mu_0^2, \{\alpha_j\})$$

Fitting parameters

PDFs from DIS

□ Q^2 -dependence is a prediction of pQCD calculation:



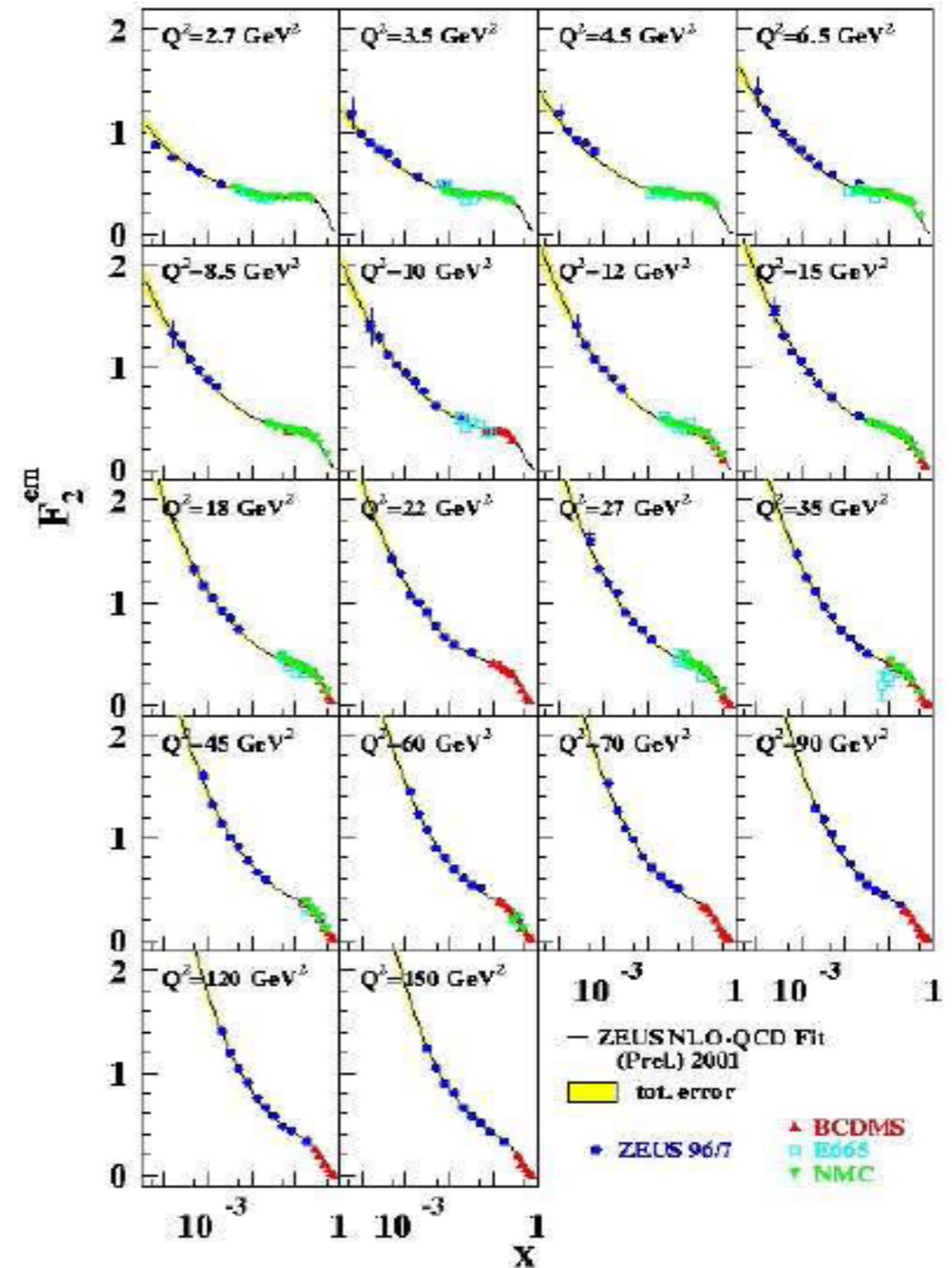
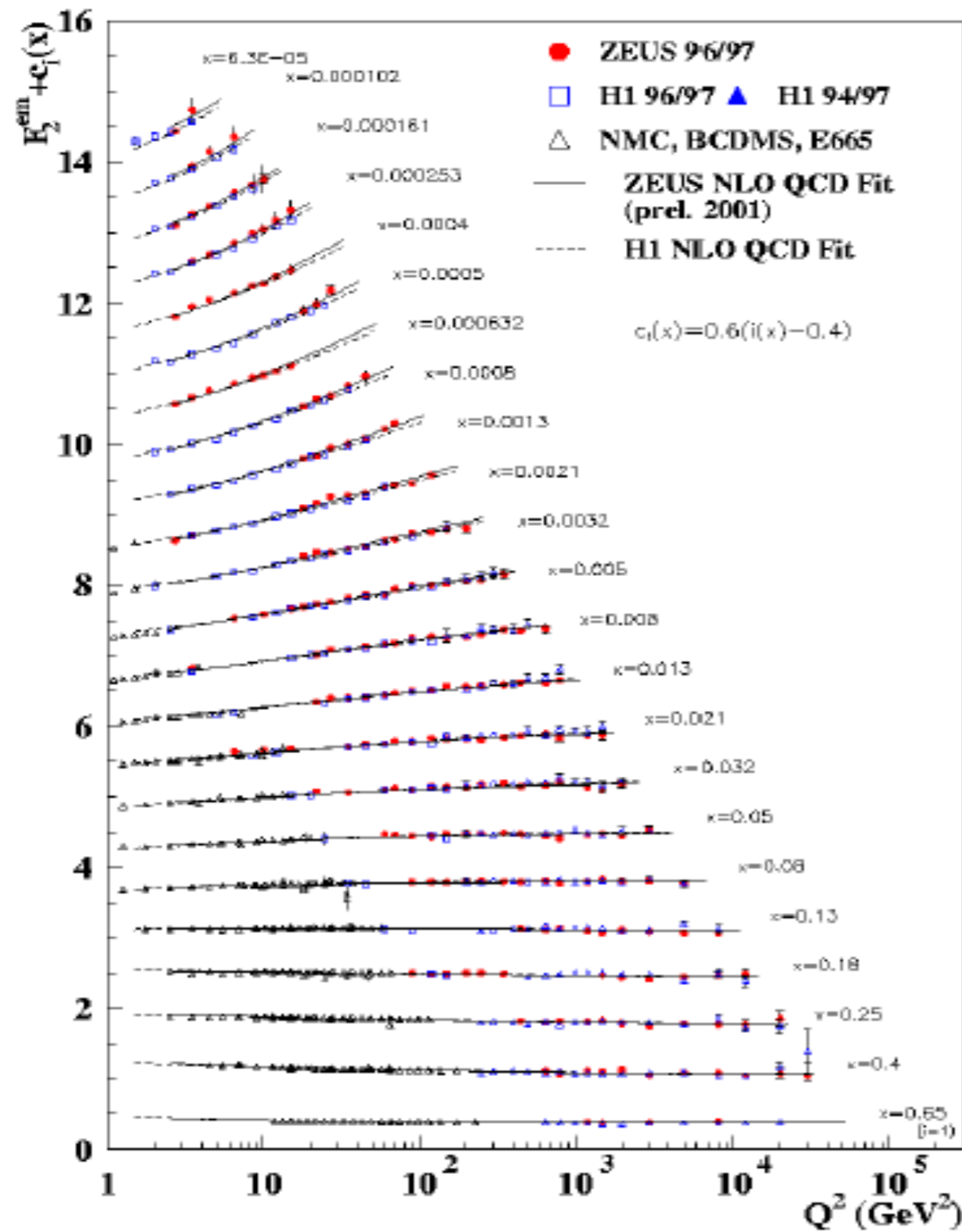
□ Physics interpretation of PDFs:

$f(x, Q^2)$: Probability density to find a parton of flavor "f" carrying momentum fraction "x", probed at a scale of "Q²"

✧ Number of partons: $\int_0^1 dx u_v(x, Q^2) = 2, \int_0^1 dx d_v(x, Q^2) = 1$

✧ Momentum fraction: $\langle x(Q^2) \rangle_f = \int_0^1 dx x f(x, Q^2) \longrightarrow \sum_f \langle x(Q^2) \rangle = 1$

Scaling and scaling violation



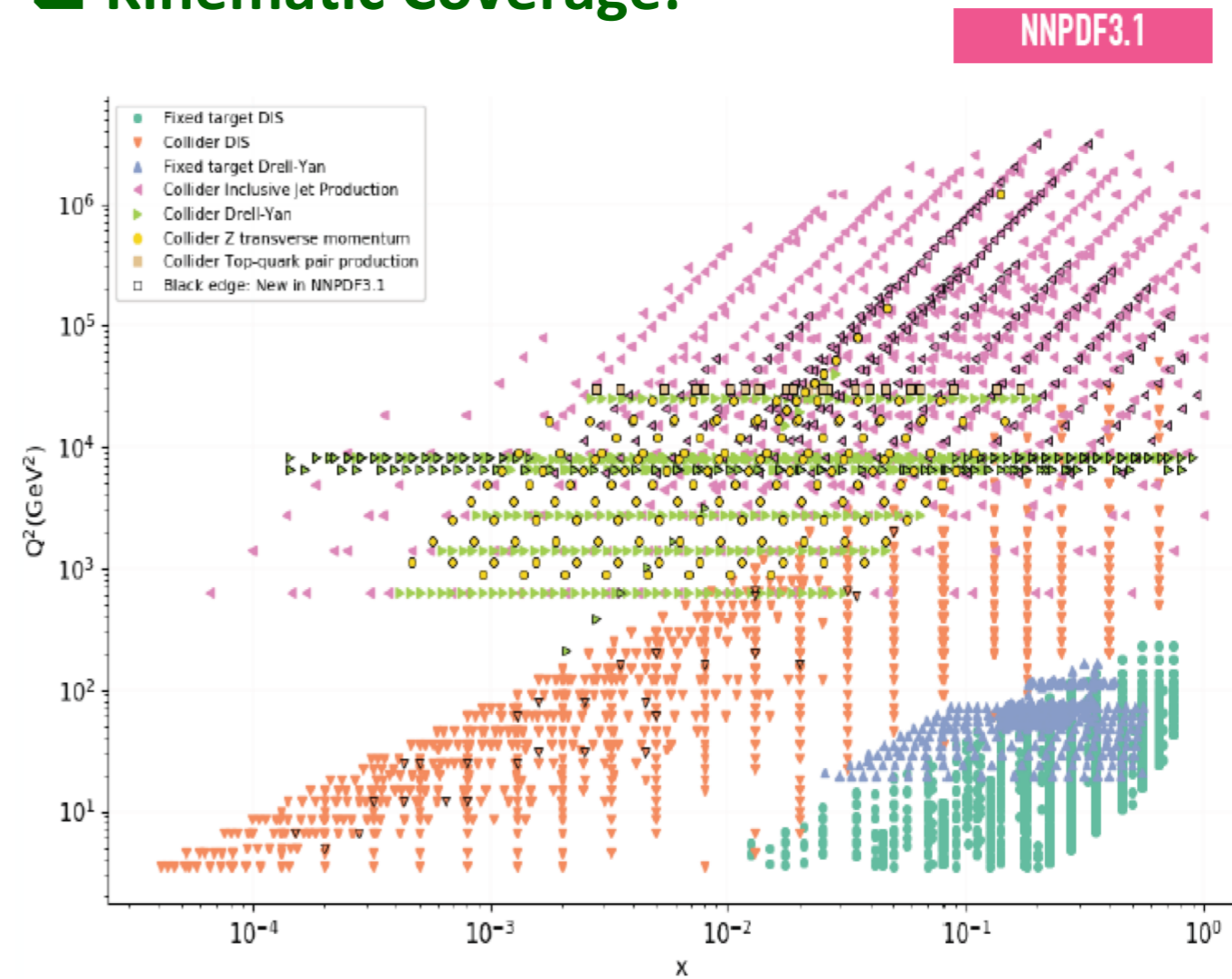
Q²-dependence is a prediction of pQCD calculation

QCD factorization works to the precision

Data sets for Global Fits:

	Process	Subprocess	Partons	x range
Fixed Target	$\ell^\pm(p, n) \rightarrow \ell^\pm + X$	$\gamma^* q \rightarrow q$	q, \bar{q}, g	$x \gtrsim 0.01$
	$\ell^\pm n/p \rightarrow \ell^\pm + X$	$\gamma^* d/u \rightarrow d/u$	d/u	$x \gtrsim 0.01$
	$pp \rightarrow \mu^+ \mu^- + X$	$u\bar{u}, d\bar{d} \rightarrow \gamma^*$	q	$0.015 \lesssim x \lesssim 0.35$
	$pn/pp \rightarrow \mu^+ \mu^- + X$	$(u\bar{d})/(u\bar{u}) \rightarrow \gamma^*$	\bar{d}/\bar{u}	$0.015 \lesssim x \lesssim 0.35$
	$\nu(\bar{\nu})N \rightarrow \mu^-(\mu^+) + X$	$W^* q \rightarrow q'$	q, \bar{q}	$0.01 \lesssim x \lesssim 0.5$
	$\nu N \rightarrow \mu^- \mu^+ + X$	$W^* s \rightarrow c$	s	$0.01 \lesssim x \lesssim 0.2$
	$\bar{\nu}N \rightarrow \mu^+ \mu^- + X$	$W^* \bar{s} \rightarrow \bar{c}$	\bar{s}	$0.01 \lesssim x \lesssim 0.2$
Collider DIS	$e^\pm p \rightarrow e^\pm + X$	$\gamma^* q \rightarrow q$	g, q, \bar{q}	$0.0001 \lesssim x \lesssim 0.1$
	$e^+ p \rightarrow \bar{\nu} + X$	$W^+ \{d, s\} \rightarrow \{u, c\}$	d, s	$x \gtrsim 0.01$
	$e^\pm p \rightarrow e^\pm c\bar{c} + X$	$\gamma^* c \rightarrow c, \gamma^* g \rightarrow c\bar{c}$	c, g	$10^{-4} \lesssim x \lesssim 0.01$
	$e^\pm p \rightarrow e^\pm b\bar{b} + X$	$\gamma^* b \rightarrow b, \gamma^* g \rightarrow b\bar{b}$	b, g	$10^{-4} \lesssim x \lesssim 0.01$
	$e^\pm p \rightarrow \text{jet} + X$	$\gamma^* g \rightarrow q\bar{q}$	g	$0.01 \lesssim x \lesssim 0.1$
Tevatron	$pp \rightarrow \text{jet} + X$	$gg, qg, q\bar{q} \rightarrow 2j$	g, q	$0.01 \lesssim x \lesssim 0.5$
	$pp \rightarrow (W^\pm \rightarrow \ell^\pm \nu) + X$	$u\bar{d} \rightarrow W^+, d\bar{u} \rightarrow W^-$	u, d, \bar{u}, \bar{d}	$x \gtrsim 0.05$
	$pp \rightarrow (Z \rightarrow \ell^+ \ell^-) + X$	$u\bar{u}, d\bar{d} \rightarrow Z$	u, d	$x \gtrsim 0.05$
	$pp \rightarrow t\bar{t} + X$	$q\bar{q} \rightarrow t\bar{t}$	q	$x \gtrsim 0.1$
LHC	$pp \rightarrow \text{jet} + X$	$gg, qg, q\bar{q} \rightarrow 2j$	g, q	$0.001 \lesssim x \lesssim 0.5$
	$pp \rightarrow (W^\pm \rightarrow \ell^\pm \nu) + X$	$u\bar{d} \rightarrow W^+, d\bar{u} \rightarrow W^-$	$u, d, \bar{u}, \bar{d}, g$	$x \gtrsim 10^{-3}$
	$pp \rightarrow (Z \rightarrow \ell^+ \ell^-) + X$	$q\bar{q} \rightarrow Z$	q, \bar{q}, g	$x \gtrsim 10^{-3}$
	$pp \rightarrow (Z \rightarrow \ell^+ \ell^-) + X, p_\perp$	$gq(\bar{q}) \rightarrow Zq(\bar{q})$	g, q, \bar{q}	$x \gtrsim 0.01$
	$pp \rightarrow (\gamma^* \rightarrow \ell^+ \ell^-) + X, \text{Low mass}$	$q\bar{q} \rightarrow \gamma^*$	q, \bar{q}, g	$x \gtrsim 10^{-4}$
	$pp \rightarrow (\gamma^* \rightarrow \ell^+ \ell^-) + X, \text{High mass}$	$q\bar{q} \rightarrow \gamma^*$	q	$x \gtrsim 0.1$
	$pp \rightarrow W^+ c, W^- \bar{c}$	$sg \rightarrow W^+ c, \bar{s}g \rightarrow W^- \bar{c}$	s, \bar{s}	$x \sim 0.01$
	$pp \rightarrow t\bar{t} + X$	$g\bar{g} \rightarrow t\bar{t}$	g	$x \gtrsim 0.01$
	$pp \rightarrow D, B + X$	$g\bar{g} \rightarrow c\bar{c}, b\bar{b}$	g	$x \gtrsim 10^{-6}, 10^{-5}$
	$pp \rightarrow J/\psi, \Upsilon + pp$	$\gamma^*(g\bar{g}) \rightarrow c\bar{c}, b\bar{b}$	g	$x \gtrsim 10^{-6}, 10^{-5}$
	$pp \rightarrow \gamma + X$	$gq(\bar{q}) \rightarrow \gamma q(\bar{q})$	g	$x \gtrsim 0.005$

Kinematic Coverage:



Fit Quality:

$\chi^2/\text{dof} \sim 1 \Rightarrow$ **Non-trivial**
check of QCD

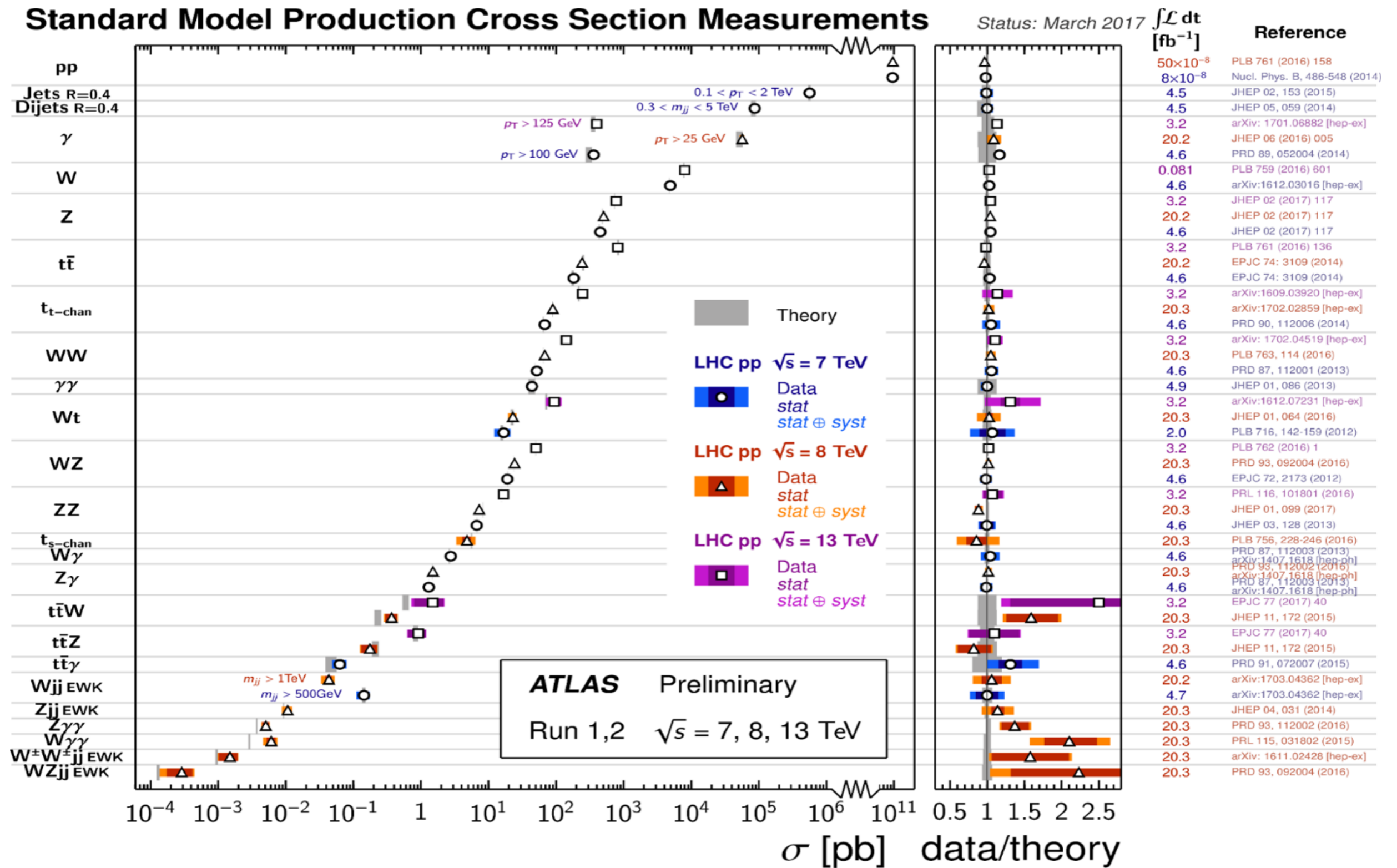
All data sets	3706 / 2763	3267 / 2996	2717 / 2663
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LO

NLO

NNLO

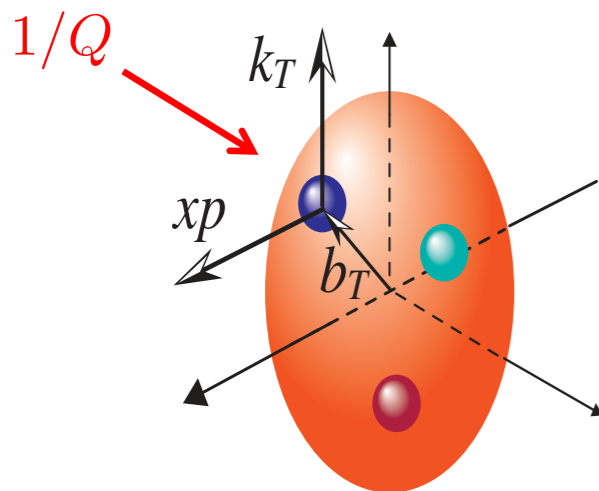
Unprecedented Success of QCD and Standard Model



SM: Electroweak processes + QCD perturbation theory + PDFs works!

Probes for 3D hadron structure

□ Single scale hard probe is too “localized”:



- It pins down the particle nature of quarks and gluons
- But, not very sensitive to the detailed structure of hadron \sim fm
- Transverse confined motion: $k_T \sim 1/\text{fm} \ll Q$
- Transverse spatial position: $b_T \sim \text{fm} \gg 1/Q$

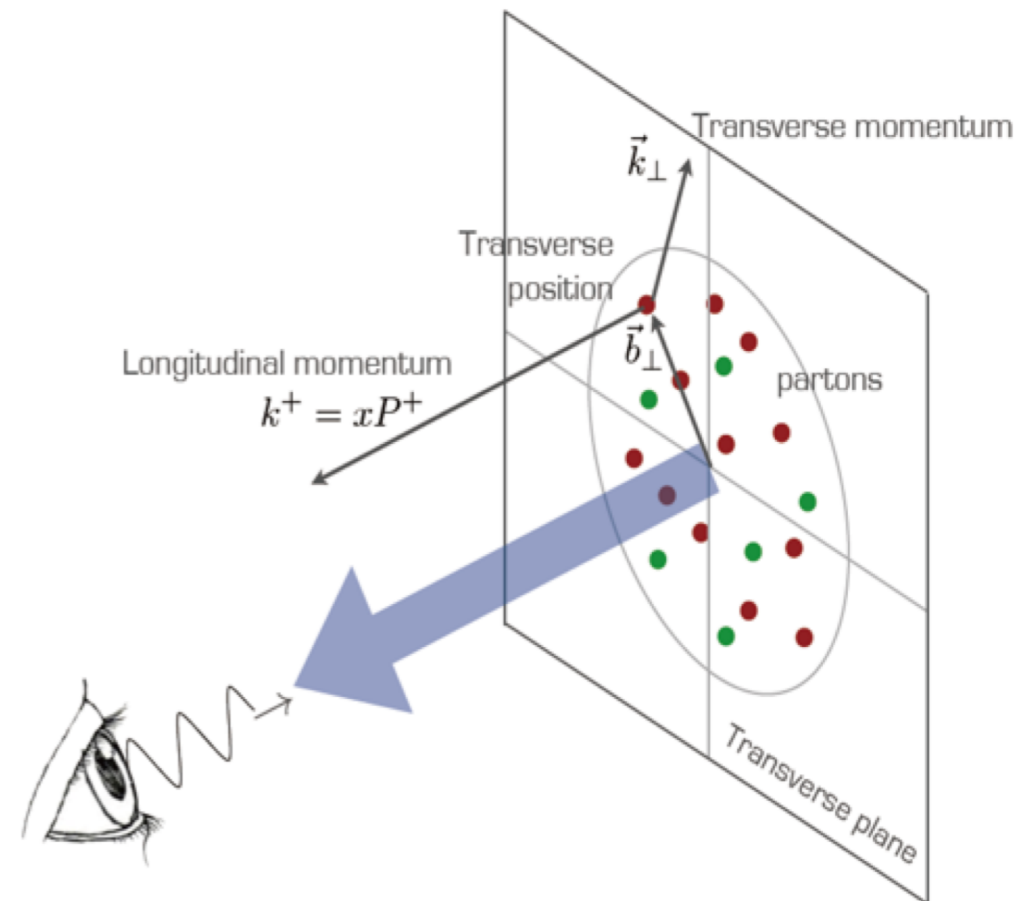
□ Need new type of “Hard Probes” – Physical observables with **TWO Scales**:

$$Q_1 \gg Q_2 \sim 1/R \sim \Lambda_{\text{QCD}}$$

Hard scale: Q_1 **To localize the probe particle nature of quarks/gluons**

“Soft” scale: Q_2 **could be more sensitive to the hadron structure $\sim 1/\text{fm}$**

Hit the hadron “very hard” **without breaking it, clean information on the structure!**



See lectures by Stewart

□ Drell-Yan process in hadron-hadron collisions:

The process:

$$\sigma_{P+P \rightarrow l+\bar{l}+X}^{\text{EXP}} = C_{k+k \rightarrow l+\bar{l}+X} \otimes \text{PDF}_P \otimes \text{PDF}_P + \mathcal{O}(Q_s^2/Q^2)$$

One-scale case:

$$\frac{d\sigma_{hh'}^{\text{DY}}(p_A, p_B, q)}{dQ^2} = \sum_{f, f'} \int_0^1 dx \int_0^1 dx' \phi_f(x) \frac{d\hat{\sigma}_{ff'}^{\text{el}}(xp_A, x'p_B, q)}{dQ^2} \phi_{f'}(x')$$

Hard scale – invariant mass of the lepton-pair: $Q^2 \equiv q^2 = (l + \bar{l})^2 \gg \Lambda_{\text{QCD}}^2 \sim 1/R_h^2$

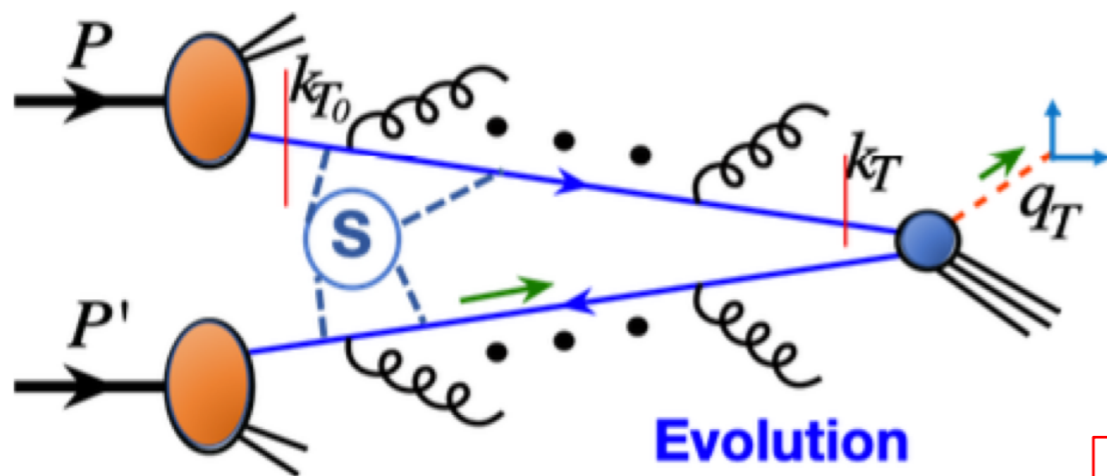
Two-scale case:

$$\frac{d\sigma_{AB}}{d^4q} = \sigma_0 \int d^2k_{a\perp} d^2k_{b\perp} d^2k_{s\perp} \delta^2(q_{\perp} - k_{a\perp} - k_{b\perp} - k_{s\perp}) \mathcal{F}_{a/A}(x_A, k_{a\perp}) \mathcal{F}_{b/B}(x_B, k_{b\perp}) \mathcal{S}(k_{s\perp})$$

TMDs

Hard scale: Q^2 Soft scale: q_T^2 when $Q^2 \gg q_T^2$ $d^4q = dy dQ^2 dq_T^2 d\phi_q$

□ Confined motion vs. collision effects:



QCD Evolution – could be non-perturbative!

$$\text{TMDs: } \mathcal{F}(x, k_T) \neq \mathcal{F}(x, k_{T_0})$$

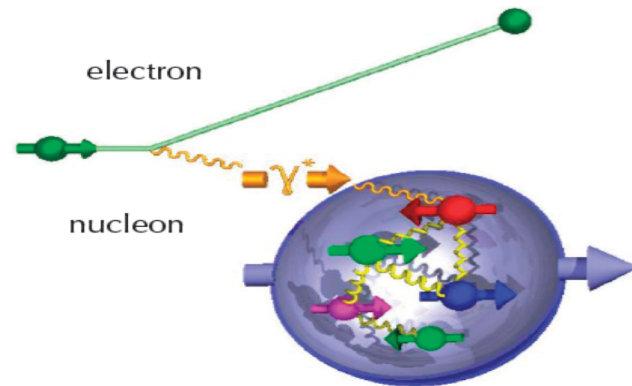
Structure + Collision effect

Confined motion

Collision induced shower

Why a lepton-hadron facility, like EIC, is special?

□ The new generation of “Rutherford” experiment:



✧ A controlled “probe” – virtual photon

✧ Can either break or not break the hadron

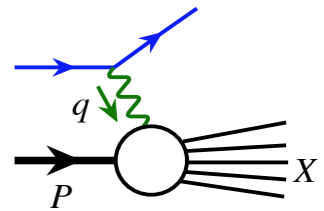
One facility covers all!

(JLab, COMPASS, EIC, ...)

✧ **Inclusive events:** $e+p/A \rightarrow e'+X$

Detect only the scattered lepton in the detector

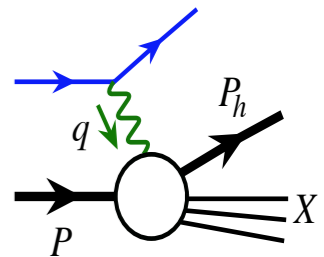
(Modern Rutherford experiment!)



✧ **Semi-Inclusive events:** $e+p/A \rightarrow e'+h(p,K,p,jet)+X$

Detect the scattered lepton in coincidence with identified hadrons/jets

(Initial hadron is broken – confined motion! – cleaner than h-h collisions)



✧ **Exclusive events:** $e+p/A \rightarrow e'+p'/A'+h(p,K,p,jet)$

Detect every things including scattered proton/nucleus (or its fragments)

(Initial hadron is NOT broken – tomography!

– almost impossible for h-h collisions)

